

MEETING MINUTES

Event:	Brisbane Airport Ground Transport Operators Forum
Date & Time:	Tuesday 2 July 2019
Venue:	Brisbane Airport Meeting Room
Attendees:	Ground Transport Operators

Agenda Item	Notes
Welcome given by Adam Hazell, Landside Operations Manager	Welcome and Agenda noted
New runway update/Community engagement – Cory Heathwood & Jessica Shannon	<p>Brisbane’s New Runway Expected to open in 12 months, this week see’s the remainder of the asphalt being laid.</p> <p>Construction Statistics https://www.youtube.com/watch?v=fXYePj7b5gI Construction Time lapse</p> <p>https://www.youtube.com/watch?v=5O03Hpe8C4I</p> <p>Runway Operations</p> <p>Over bay operations to be the preferred mode overnight (10pm – 6am) – weather conditions permitting.</p> <p>No Jet operations to or from the south to the new runway between 10.00pm and 6.00am (consistent with the EIS) - limited turbo-prop operations from 5.00am</p> <p>Question – What will be the major use of Runway in overnight mode??</p> <p><i>Jess- the majority of the overnight mode flights are currently pegged as freight flights and internationals – very rarely Domestic due to curfews at other Australian Ports.</i></p> <p>Taking it to the people BAC are working very hard to engage with the general public bringing awareness about the new runway, its construction schedule and the new flight paths.</p> <p>Brisbane Airport has introduced Benny – our Mobile Information Centre, visiting, fetes, festivals and shopping centres.</p> <p>Flight path tool, whether it’s get a high level idea if the new runway is going to affect your place or drill right down into the nitty gritty of statistics this Flight path Tool has been designed to answer a lot of those question. Please share this tool with all your friends, family and customers.</p> <p>https://www.bne.com.au/corporate/community-and-environment/flight-paths-aircraft-noise/flight-path-tool</p> <p>https://flightpathtool.bne.com.au/bac/map</p> <p>If anyone would like to organise a Community Engagement Event, to have Jess and Cory come and talk at your workplace please contact Jessica.shannon@bne.com.au</p>
Brisbane Airport 2020 Master Plan – David Oatley	The Master Plan is reviewed every 5 years. The 2020 Master Plan has a 20 year planning horizon and includes a Ground

Agenda Item	Notes
	<p>Transport Plan. The key components of the Ground Transport Plan are:</p> <ul style="list-style-type: none"> • The Brisbane Airport road network plan • Facilities for moving people and freight • Linkages between those facilities, the road network and public transport systems on and off airport. • Arrangements for working with state, local and other bodies • The capacity of the ground transport system to support airport operations • The likely effect of proposed developments on the ground transport system and traffic flows at, and surrounding, the airport. <p>The Consultation Strategy includes a “Public Comment” period, which has commenced and closes on 21 August 2019. Stakeholders are encouraged to share their views on the content of the Preliminary Draft Master Plan.</p> <p>Key projects over the next five years include:</p> <ul style="list-style-type: none"> • Kerbside Upgrades • New Road and Intersections for BNE Automall • Hibiscus Street Cycle Route • International P2 Multi Level Car park <p>Questions</p> <ol style="list-style-type: none"> 1. As a part of the plan for Mass Transit, has BAC considered isolating the “Professional” L plate drivers into their own dedicated lane? <ul style="list-style-type: none"> <i>A lot of options have been put considered, including the creation of dedicated lanes for different products. For specific suggestions or ideas, stakeholders are encouraged to share their views on the content of the Preliminary Draft Master Plan as part of the “Public Comment” period.</i> 2. Has there been consideration for more charging stations for electric vehicles on airport? <ul style="list-style-type: none"> <i>Yes. Moving forward more charging stations will be installed on Airport. Discussions have been had in relation to the optimal location and type of infrastructure.</i> 3. Has there been any consultation in relation to redesign of GTO roads to combat QLD unpredictable weather. <ul style="list-style-type: none"> <i>Yes. Several options are being looked in to.</i>
<p>Rideshare and P2 ITB – Paul Laws</p>	<p>Ride Share Booking Area will be moved from its current location in Airpark and relocated into their own facility just at the end of the current staff car park. Each ride share booking vehicle will need to transit through this site prior to taking any bookings at the terminal. If they don't they will not be able to gain access.</p> <p>This facility is on schedule to be complete NOV-Dec 2019. It will not create further traffic into the area as vehicles are currently using these roads.</p>

Agenda Item	Notes
	<p>Feedback – Domestic Traffic Congestion is getting worse with Taxi's, Limo's, Rideshare and Public all queuing to get into precinct.</p> <p><i>Taxi system at DTB becoming digital so hoping to alleviate some of the issues with too many taxi's being called out at once.</i></p> <p>Question – What is classed a RIDE Booking Vehicle?</p> <p><i>Operators should refer to Queensland Transport for correct definition for ride share or “booked hire vehicle”</i></p> <p>Feedback – Rideshare – Unfair due to the Rematch problems.</p> <p>ITB P2 \$1 billion project. Works commenced in 2012 with the runway expected to be operational by 2020.</p> <p>New Entry and exit points to the car parks will hopefully alleviate the pressure on the ITB round about.</p> <p>2416 Bays with handlebar ramps, long term car parking.</p> <p>Renderings in presentation</p>
Feedback	<p>International Drop Off – some buses taking 30 minutes to unload passengers and luggage blocking all the drop off zones for cars on road 4. Why are they not being redirected to the GTO area?</p> <p><i>As of this week – the transfer buses in peak periods are being diverted to level 2 to help ease congestion.</i></p> <p>What will be the taxi time from the new runway? <i>18 minutes is the maximum, this will be built into the airlines scheduling times. Please note the difference in the words LANDED and ARRIVED</i></p> <p>Is there a new \$10 per day car park coming? <i>Expansion to the area will happen to cope with demand, increase of flights, means increase of passengers.</i></p> <p>Is the GA Terminal being upgraded? <i>General Aviation Plans included in the Masterplan, on the books for an upgrade in future.</i></p>
General Business	Licence Renewals will go out in the next few weeks. Please log in and make sure details are correct and renew.
Contacts	feedback@bne.com.au gto.info@bne.com.au

BRISBANE AIRPORT GROUND TRANSPORT OPERATOR FORUM



2 July, 2019



❖ **AGENDA**

WELCOME AND INTRODUCTIONS – ADAM HAZELL

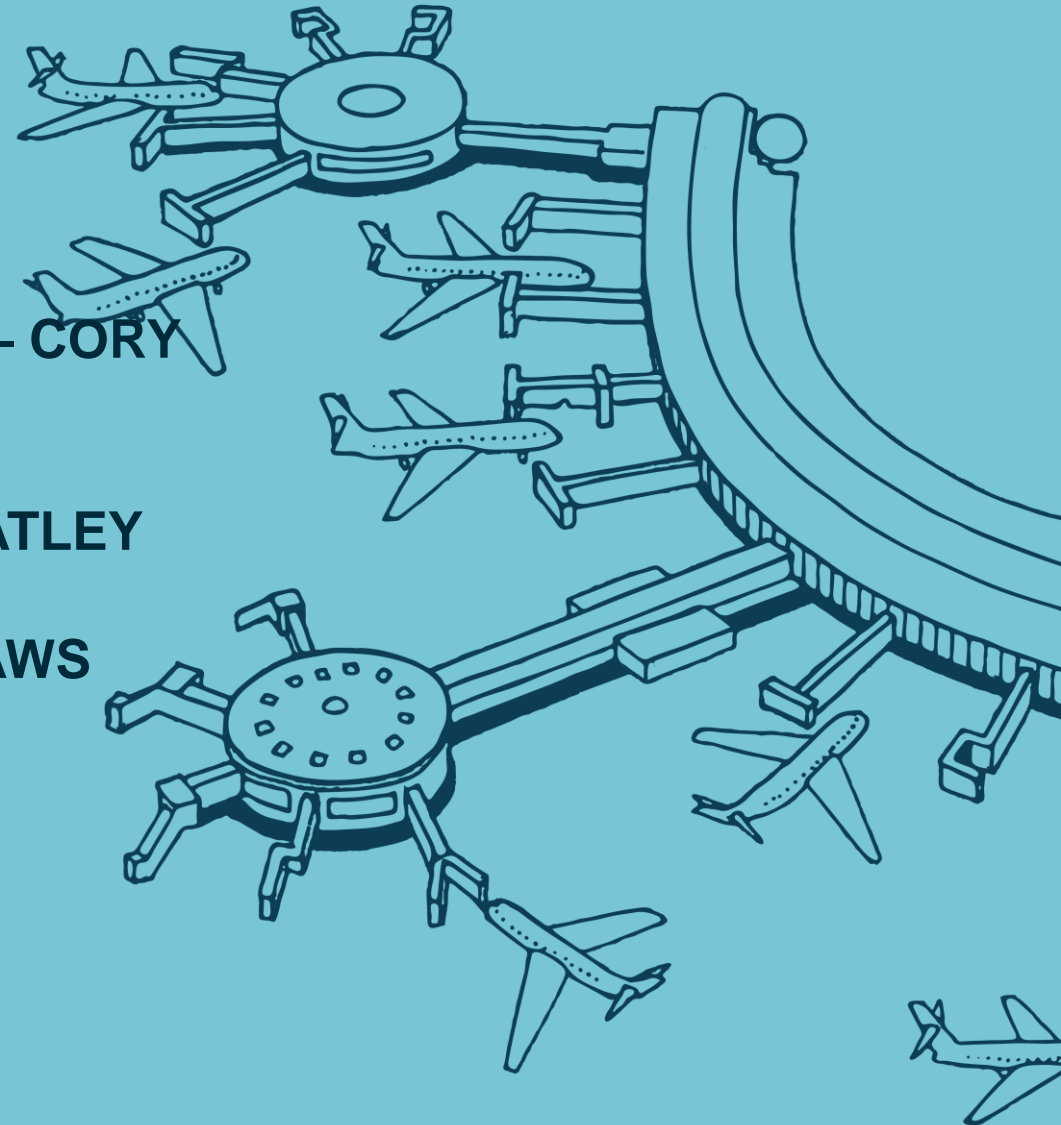
**NEW RUNWAY UPDATE/COMMUNITY ENGAGEMENT – CORY
HEATHWOOD & JESSICA SHANNON**

BRISBANE AIRPORT 2020 MASTER PLAN – DAVID OATLEY

P2 CAR PARK INTERNATIONAL TERMINAL – PAUL LAWS

GROUND TRANSPORT UPDATE – ADAM HAZELL

QUESTIONS & FEEDBACK – ALL



BRISBANE'S NEW RUNWAY



Briefing

July 2019



Brisbane Airport (BNE) – Australia's third busiest airport

23.6M

total passengers
in CY18

↑1.7%

total passenger
growth in CY18

3,681

avg. weekly aircraft
movements in CY18

34

airline partners

24/7

open all hours

INTERNATIONAL

6.0M

international
passengers in CY18

↑4.8%

international
passenger growth
in CY18

33

international
destinations

728

average weekly
aircraft movements
in CY18

DOMESTIC

17.5M

domestic
passengers in CY18

↑0.7%

domestic
passenger growth in
CY18

51

domestic
destinations

2,953

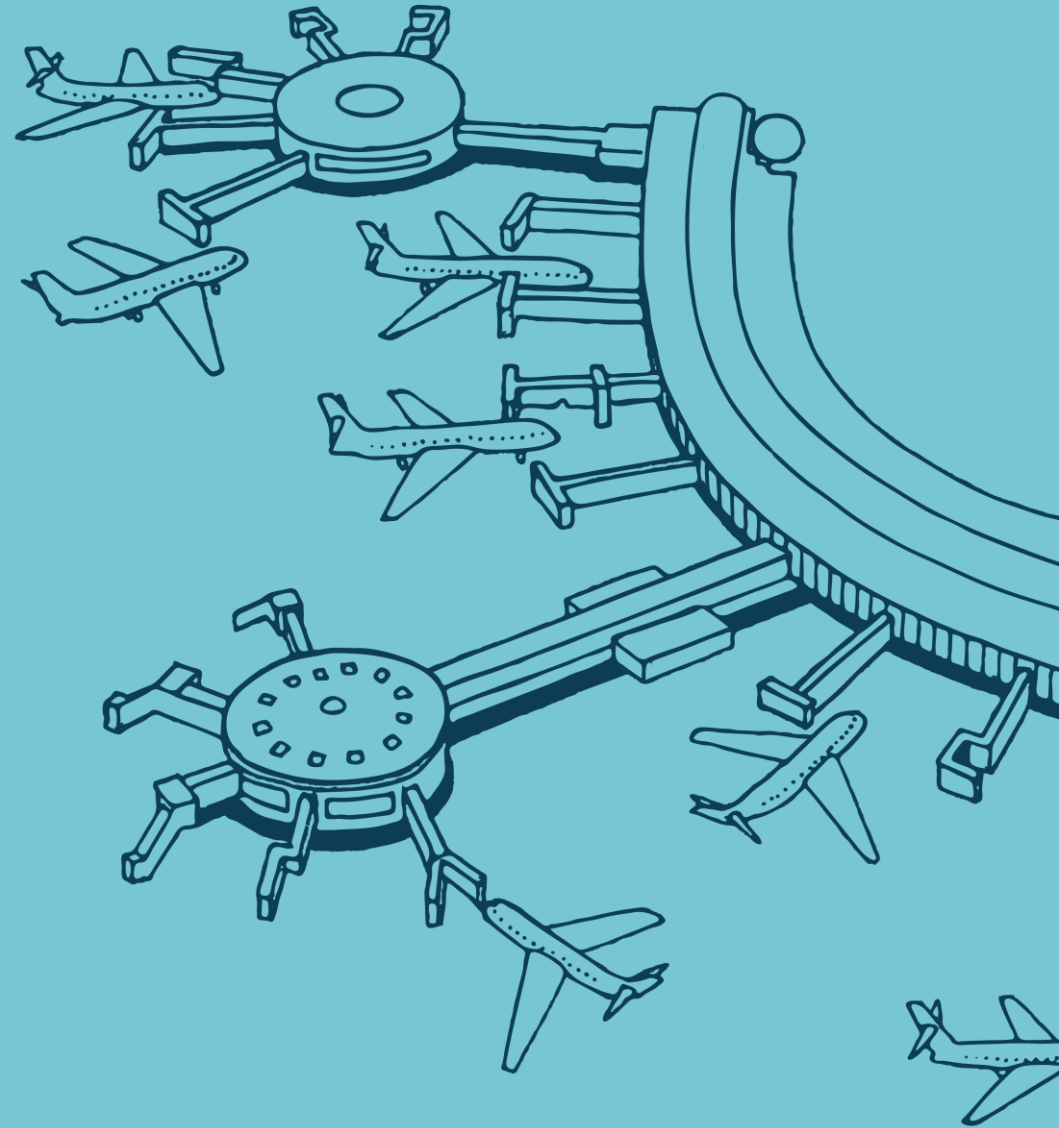
average weekly
aircraft movements
in CY18

KEY MARKETS

Closest major Australian airport to North Asia & USA



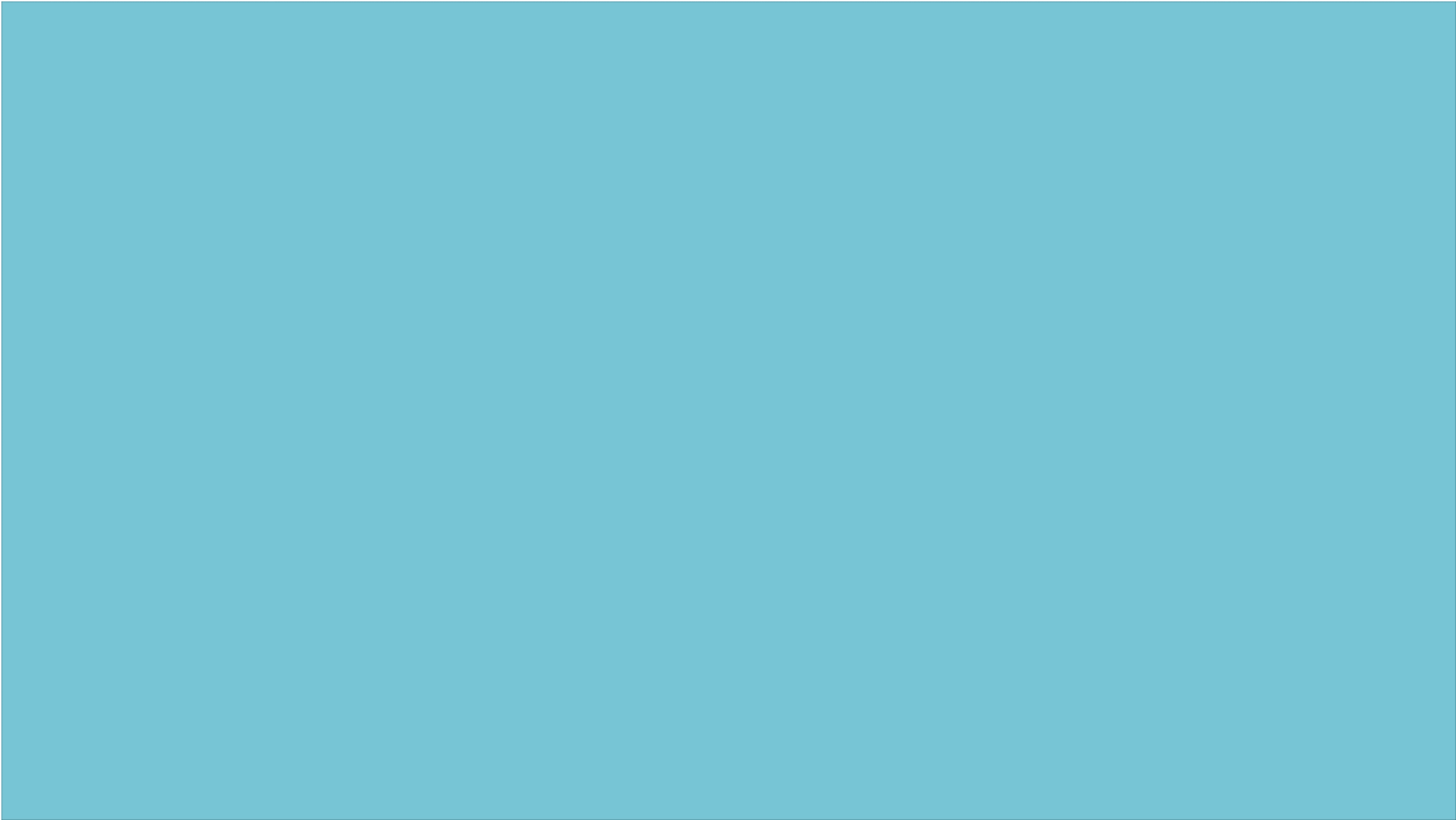
CONSTRUCTION UPDATE



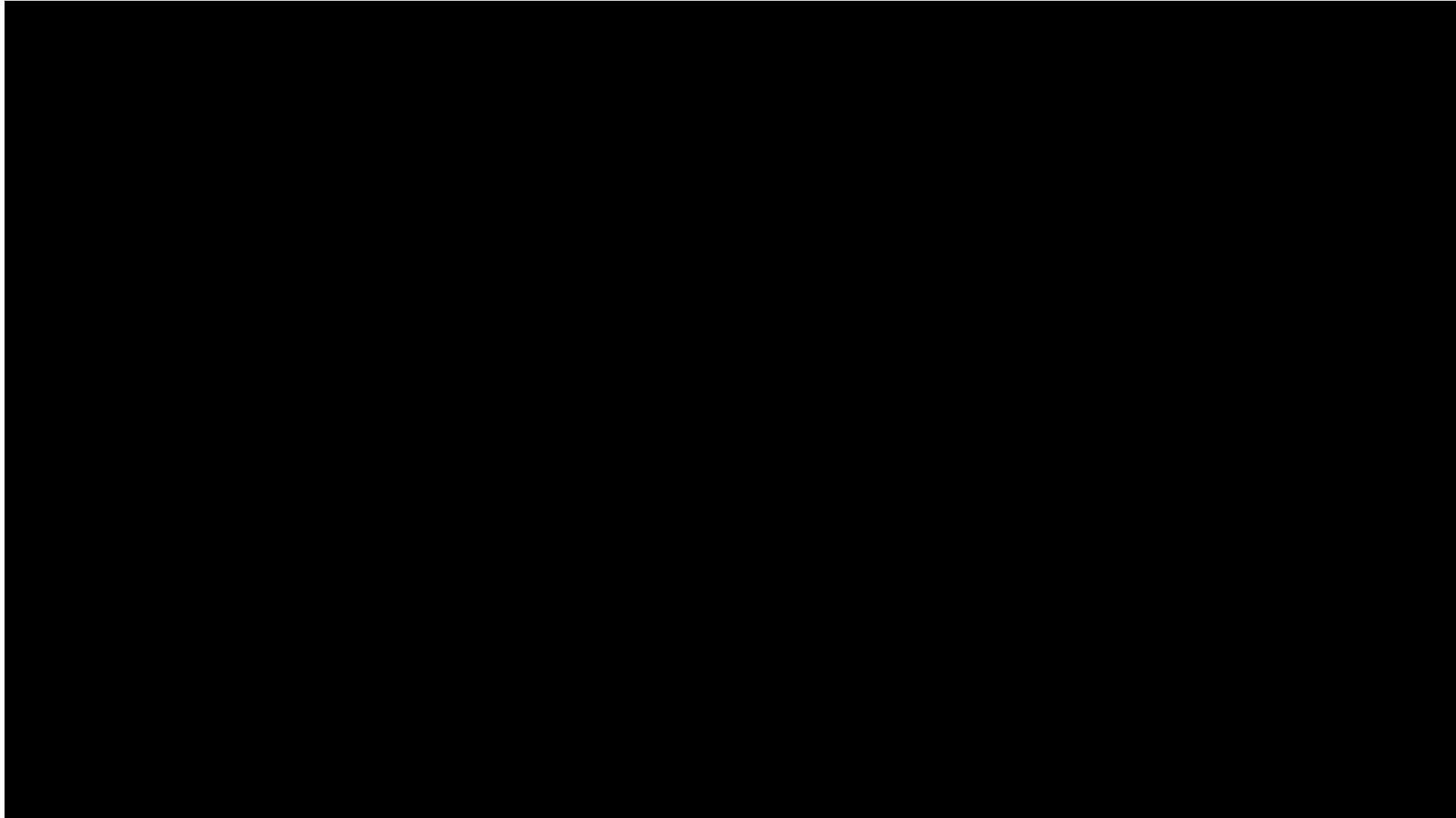
MAY AERIAL



CONSTRUCTION STATISTICS



CONSTRUCTION TIMELAPSE



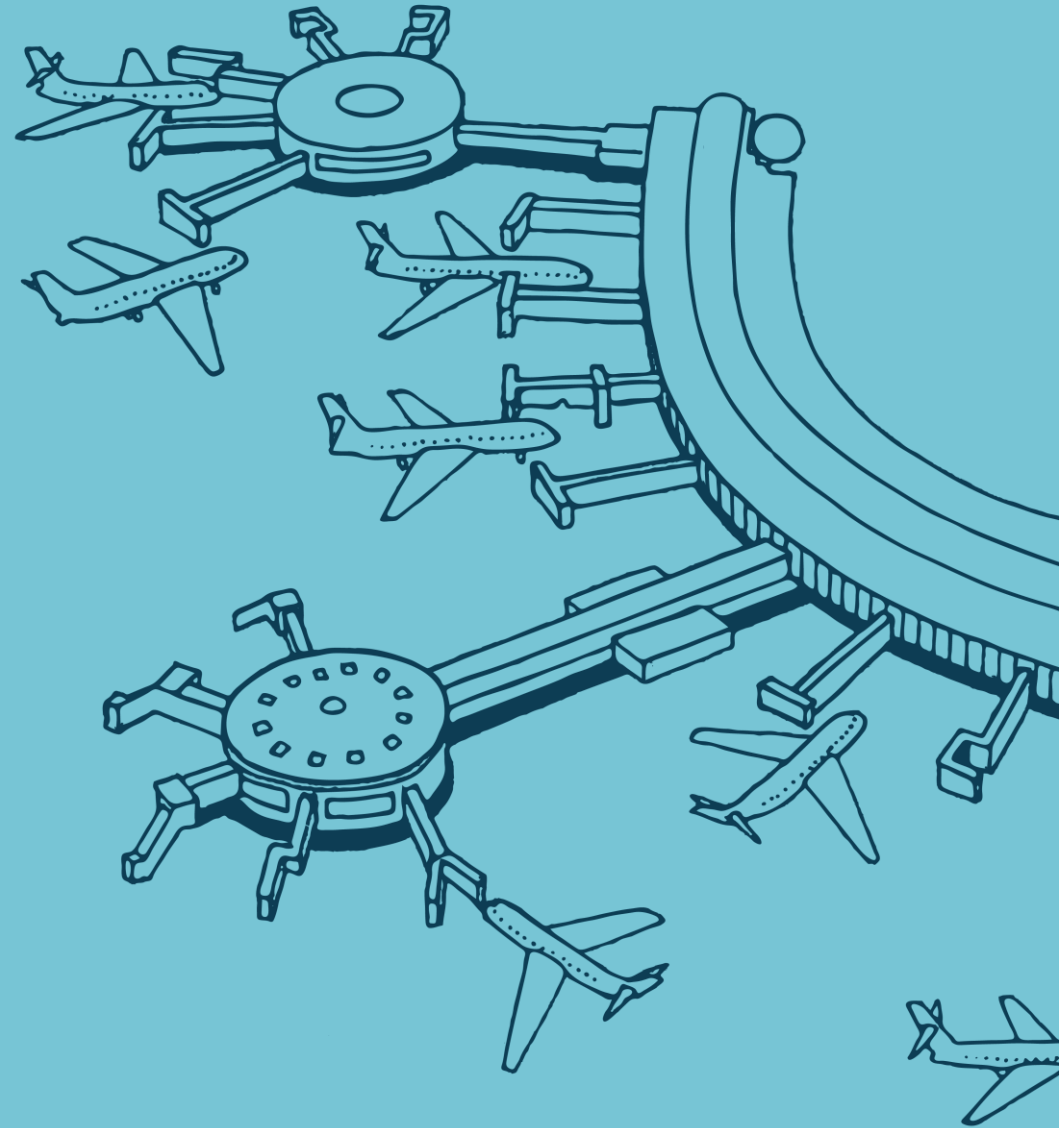
Brisbane's new runway - bne.com.au/newrunway

RUNWAY OPERATIONS



- Over bay operations to be the preferred mode overnight (10pm – 6am) – weather conditions permitting.
- No Jet operations to or from the south to the new runway between 10.00pm and 6.00am (consistent with the EIS) - limited turbo-prop operations from 5.00am

COMMUNITY ENGAGEMENT



WHERE ARE WE NOW? MARKET RESEARCH

BRISBANE AIRPORT & THE NEW RUNWAY

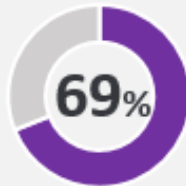


64%
Aware of the runway's construction

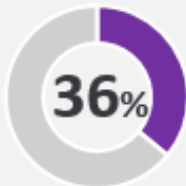
OF
THOSE



Aware the runway will open in 2020

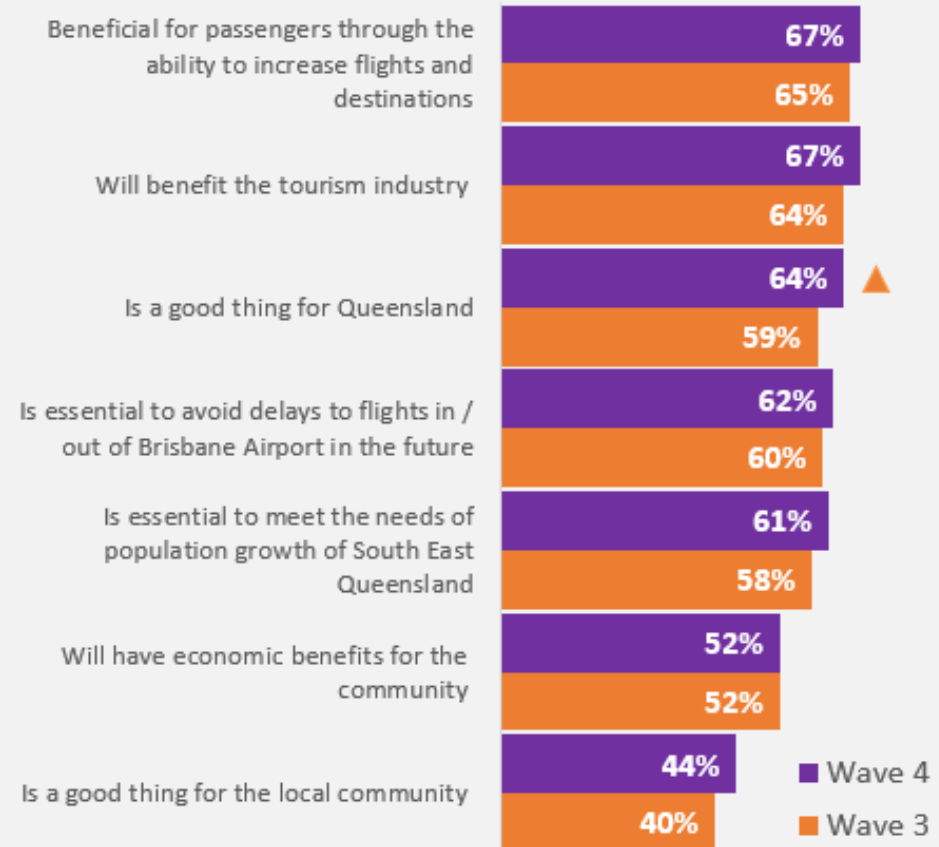


Aware there will be new flight paths

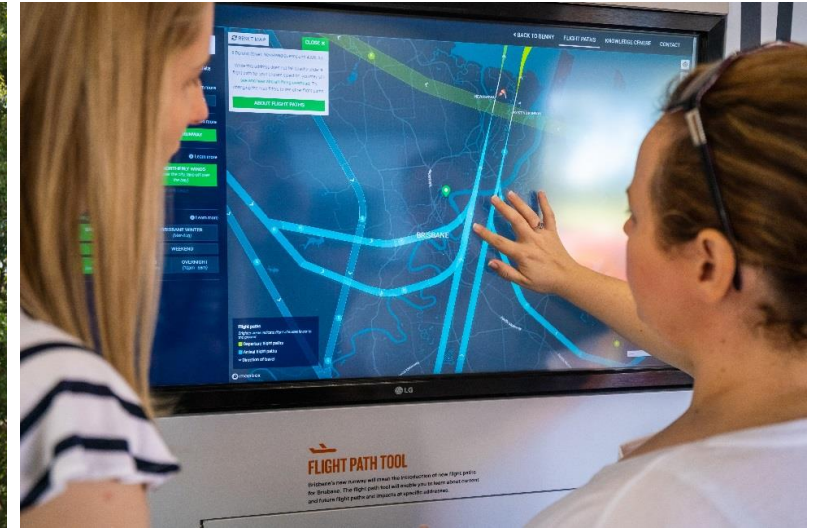


Aware the new runway will give Brisbane the best runway system in Australia

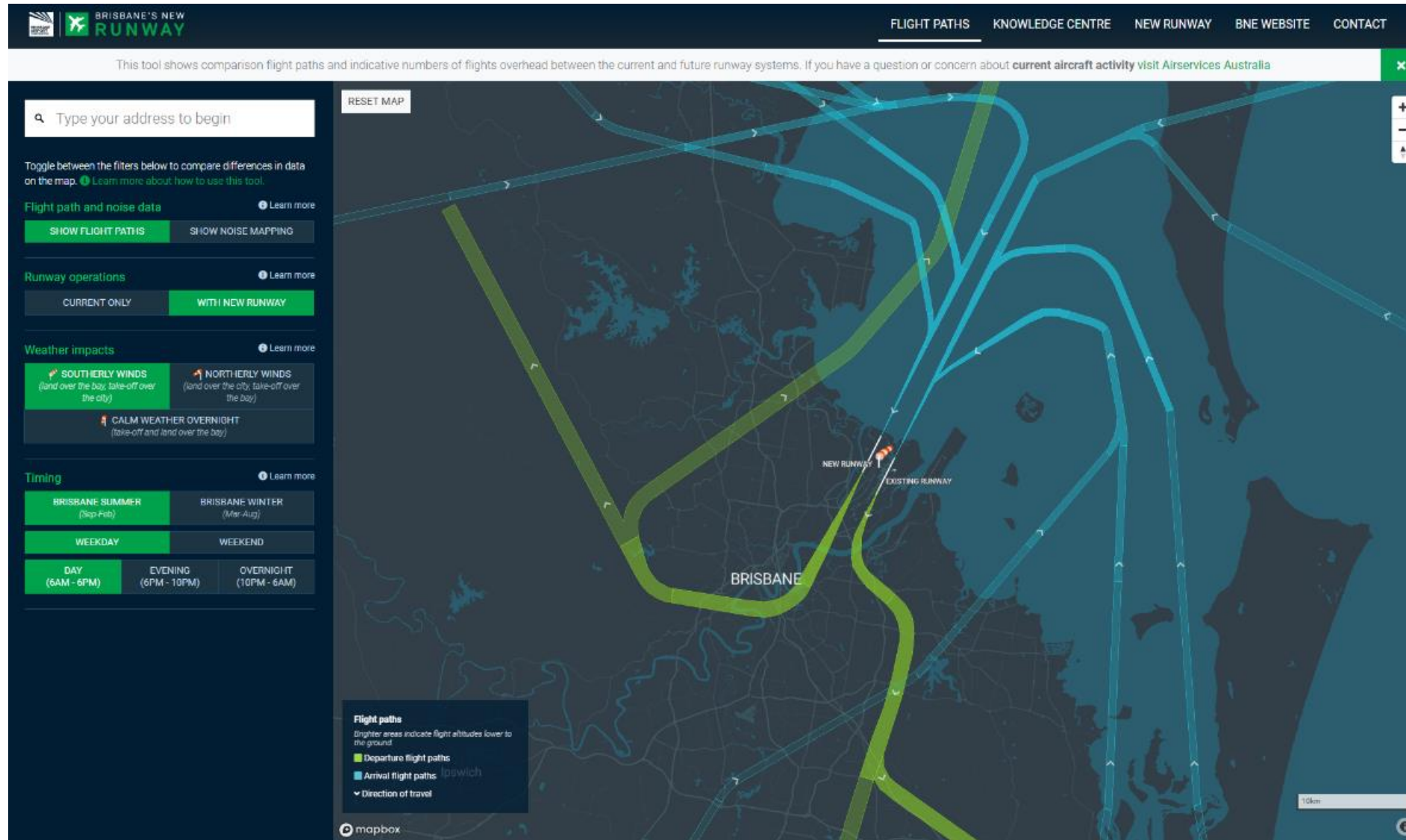
LEVEL OF AGREEMENT WITH BENEFITS OF BRISBANE'S NEW RUNWAY 8-10 rating out of 10



MOBILE INFORMATION CENTRE



FLIGHT PATH TOOL



AUTO MALL - \$85 MILLION



RENDER OF BNE AUTO MALL

DOMESTIC TERMINAL REDEVELOPMENT



RENDER OF NEW CONCOURSE



SEEDS BY BRUNO LOUBET

INTERESTED IN STAYING UP TO DATE?

Sign up to Take-Off eNews

bne.com.au/takeoff

& follow Brisbane Airport on social media



BRISBANE AIRPORT 2020 MASTER PLAN

BAGTOF Briefing

2 July 2019



2020 MASTER PLAN – THE REQUIREMENTS

- Requirement to undertake a 5 year review of the Airport Master Plan is an obligation under the Airports Act and Lease
- The 2020 Master Plan has a 20 year horizon and documentation undergoes an iterative development and publication process
- The 2020 Master Plan includes a Ground Transport Plan, an Airport Environment Strategy and a Development Plan all focussing on the next 5 years but considering longer term needs and strategies
- The Consultation Strategy includes a mandated “Public Comment” period.



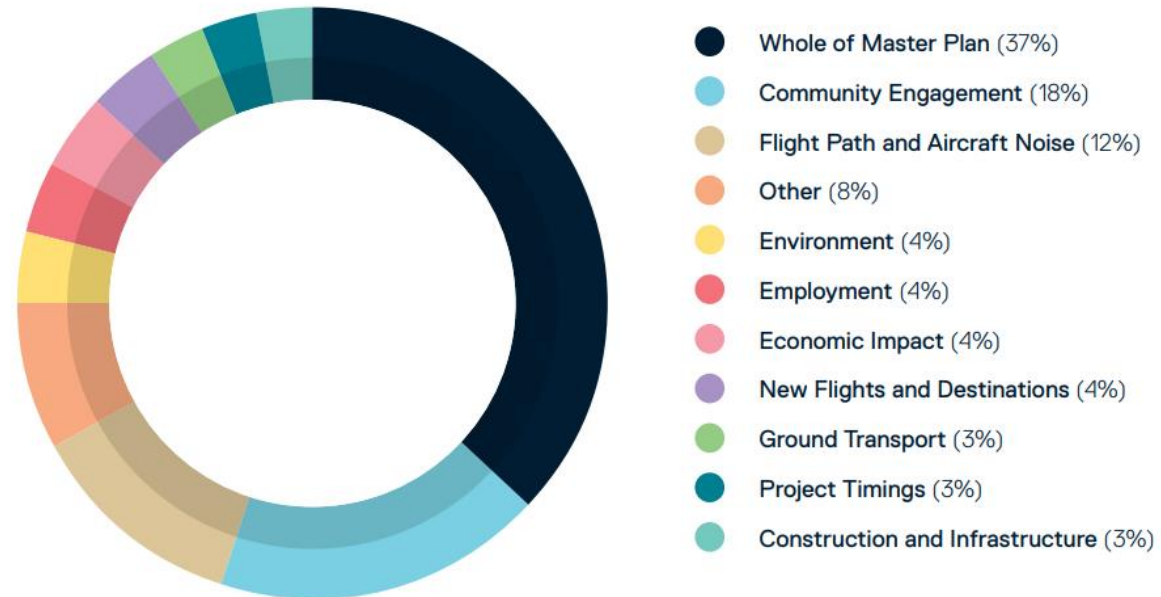
2020 MASTER PLAN – THE TIMELINE



Preliminary Draft is now available online and in hard copy unto 21 August 2019

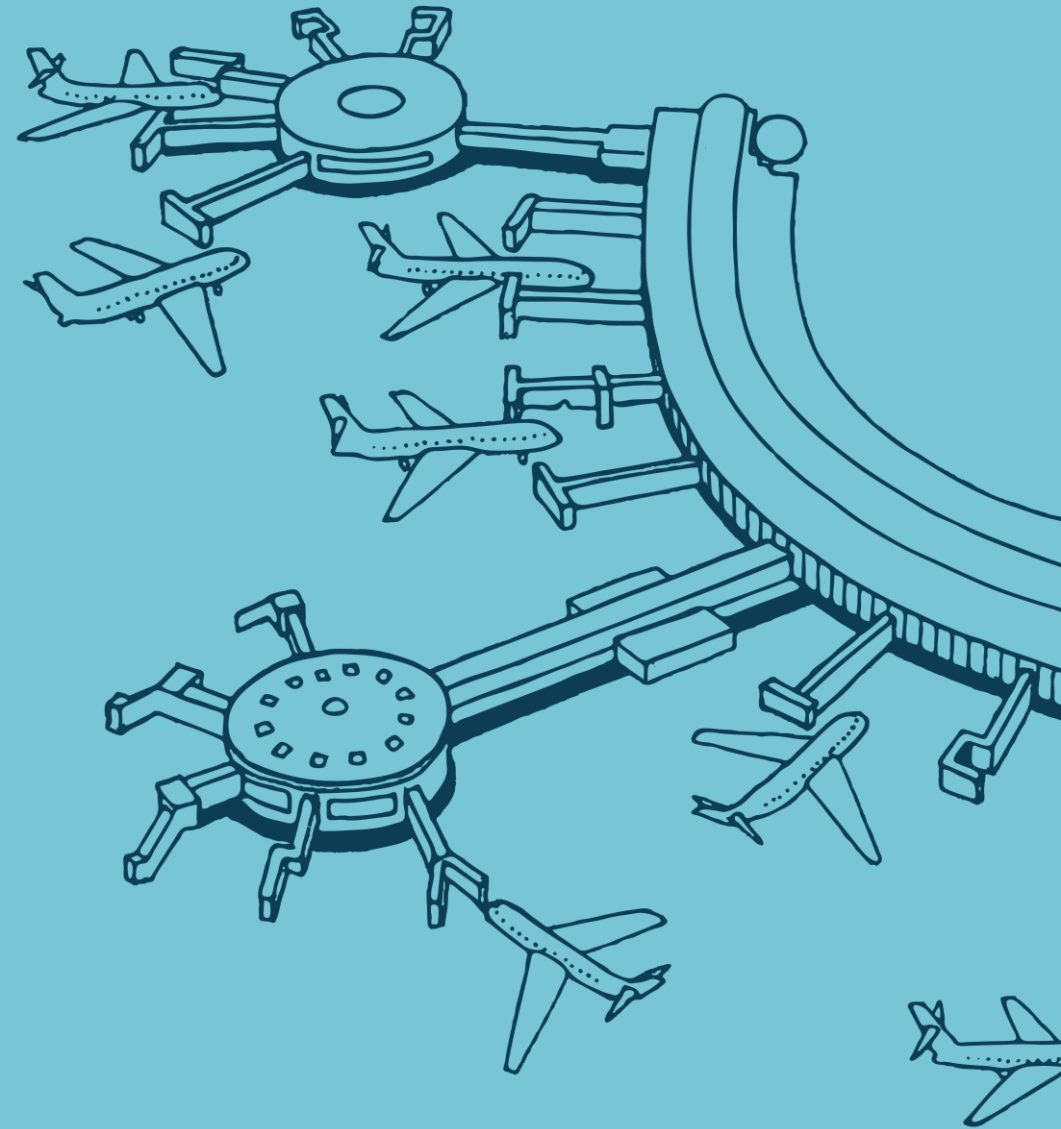
STAKEHOLDER ENGAGEMENT AT MID-MAY 2019

- 250+ Engagements
- 1250+ individuals
- Airline partners
- All levels of government
- Industry
- Airport Tenants
- Community
- Advocacy groups
- Traditional Land Owners



ECONOMIC IMPACT OF BRISBANE AIRPORT

2020 Master Plan





DRIVING ECONOMIC PROSPERITY

Brisbane City Council's plan for economic development recognises Brisbane's connectedness as one of the top 80 globally-linked economies. Delivering round the clock connectivity is one of five different ways in which Brisbane Airport plays a major role as an economic and business hub both for the city and the state of Queensland overall.

The economic values of each are explained in the following pages.



01. CREATING WEALTH

As Queensland's leading aviation hub and the home to more than 400 businesses, Brisbane Airport is a key driver of wealth creation across the state and Australia overall.



02. CONNECTIVITY

Serving more than 50 Australian destinations and international airports in Asia Pacific, America and the Middle East, Brisbane Airport links Queensland businesses and their employees to the world, providing ever increasing access to import and export opportunities.



03. JOBS

Brisbane Airport is one of Queensland's most vibrant employment locations. It is estimated that five per cent of all employment in Queensland is in some way enabled by the existence and operation of Brisbane Airport.



04. BOOSTING REGIONAL ECONOMIES

With an estimated 50 per cent of Queenslanders living outside Greater Brisbane, the airport is home to a range of vital emergency services and provides a vital link for business travel exports and regional tourism, connecting families and local communities.



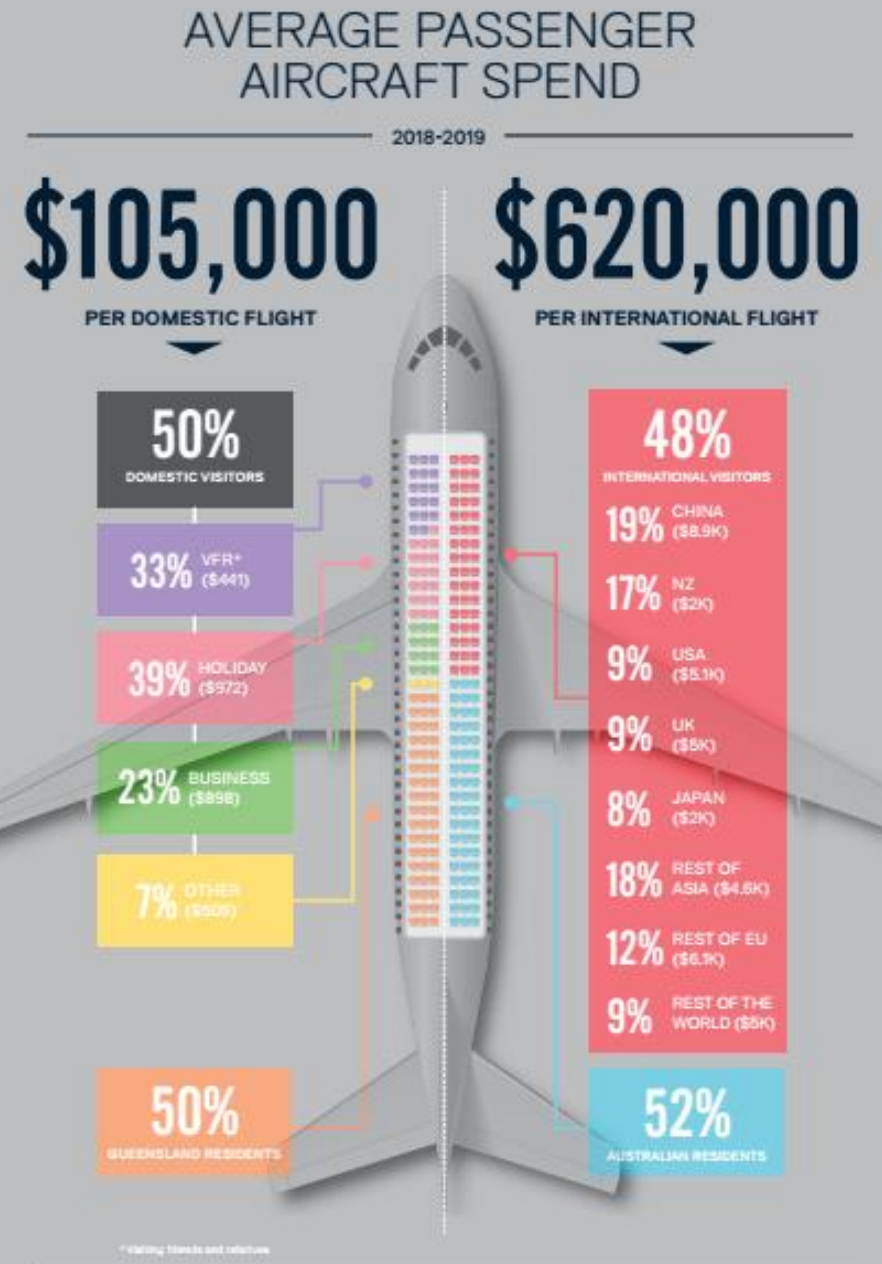
05. BOOSTING TOURISM

Tourism is one of Queensland's biggest and most dynamic industries. Brisbane Airport is an essential part of the continued growth of domestic and international visitation to the state and Australia overall.



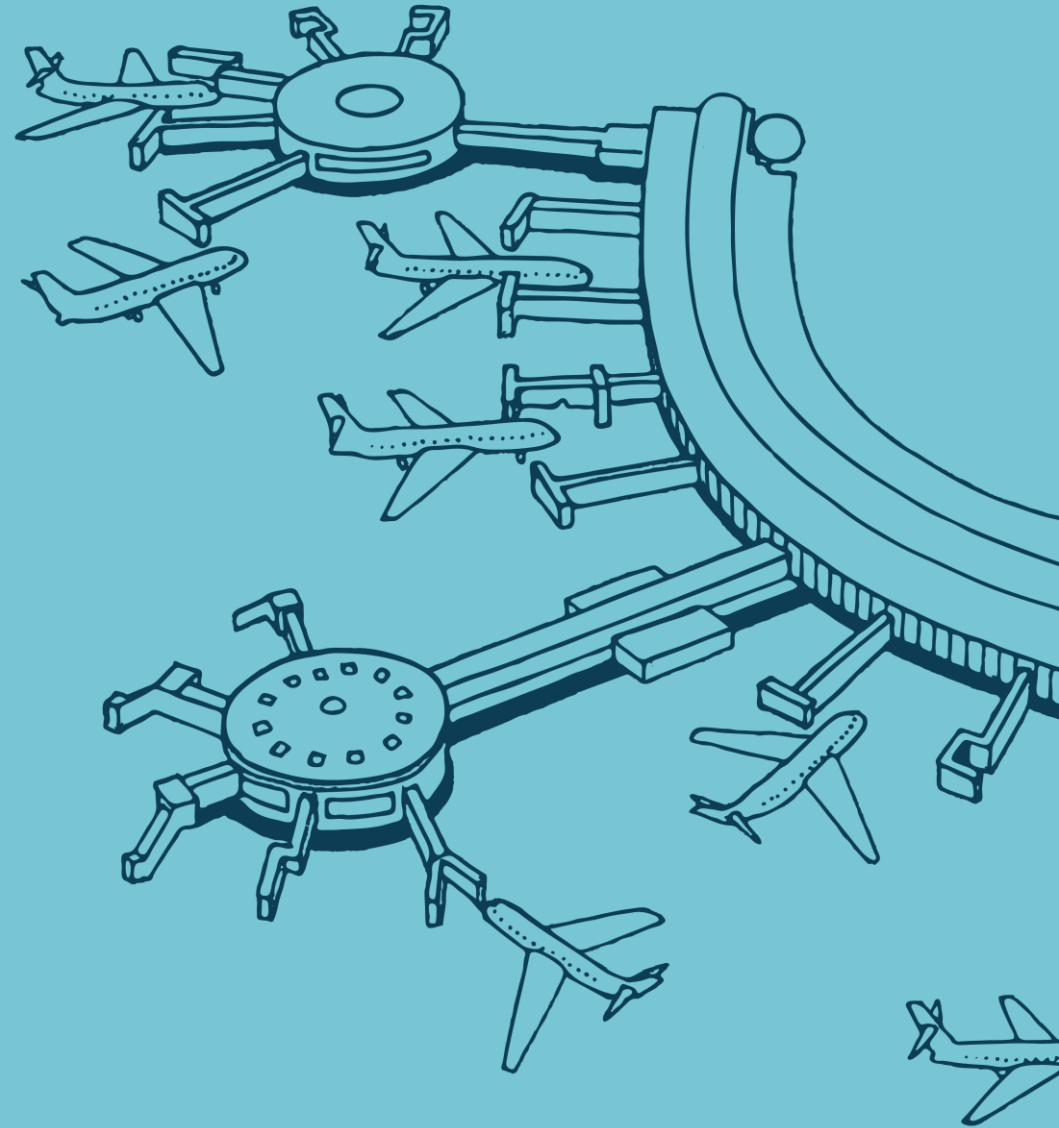
VALUE OF GROWTH

- BNE enables or facilitates an estimated **\$11 billion** in economic activity across the state each year
- Direct employment alone contributes **\$2.6 billion** to Queensland's Gross State Product



UPDATE ON FORECASTS

2020 Master Plan



BRISBANE AIRPORT AT A GLANCE

Operating 24 hours a day, seven days a week, Brisbane Airport has two major terminals accommodating 33 airlines flying to 84 domestic and international destinations.

ANNUAL PASSENGER MOVEMENTS

CURRENT ANNUAL INTERNATIONAL PASSENGERS

5,900,000

CURRENT ANNUAL DOMESTIC PASSENGERS

17,500,000

CURRENT TOTAL ANNUAL PASSENGERS

23,400,000

FORECAST TOTAL ANNUAL PASSENGERS BY 2040

51,500,000

33
AIRLINES



84
DESTINATIONS

INTERNATIONAL & DOMESTIC FREIGHT



SKYTRAX WORLD AIRPORT AWARDS

VOTED 18TH BEST AIRPORT IN THE WORLD

2019 Skytrax World Airport Awards

FUTURE READY INFRASTRUCTURE

IN THE LAST FIVE YEARS, BRISBANE AIRPORT CORPORATION HAS INVESTED

\$354 MILLION

ACROSS

297 PROJECTS

INCLUDING

\$135M

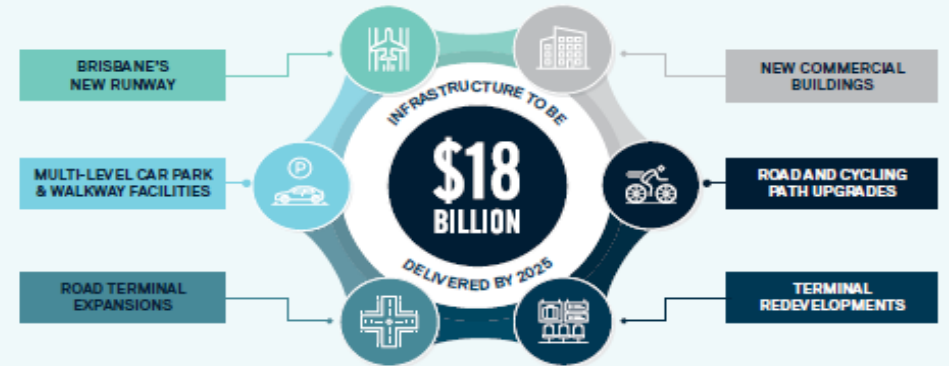
International Terminal Concourse and Apron expansion

\$13M

International Terminal Self-Service Check-Ins and Bag Drops upgrade

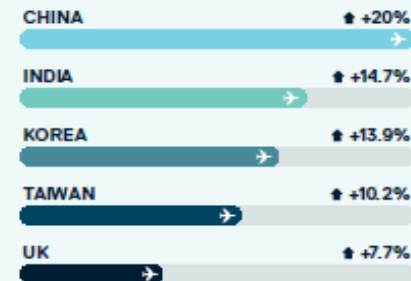
\$15M

Domestic Terminal retail configuration and upgrades

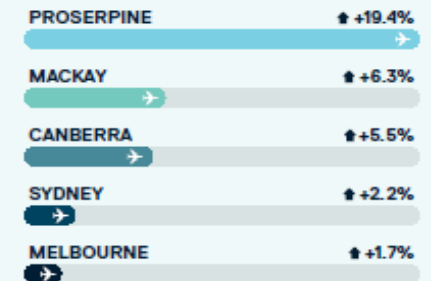


TOP GROWTH MARKETS - 2018

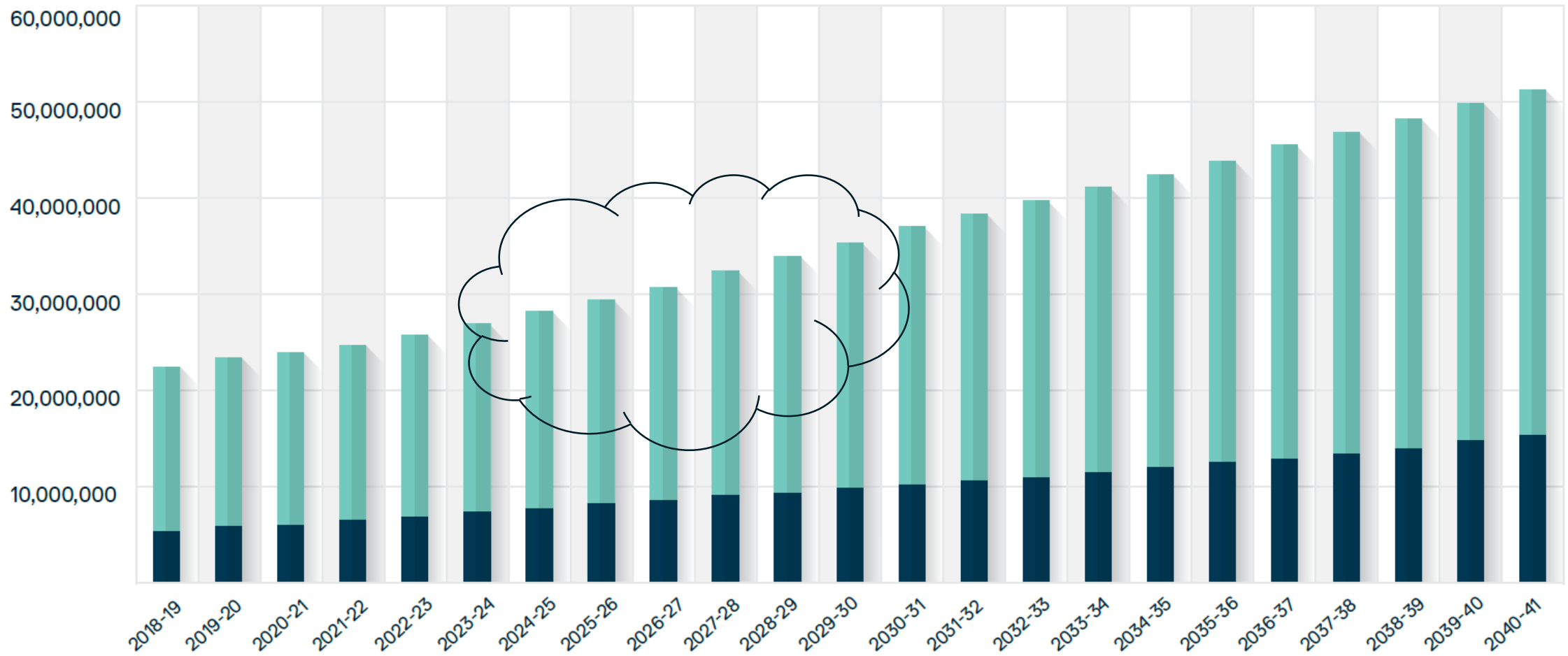
INTERNATIONAL



DOMESTIC

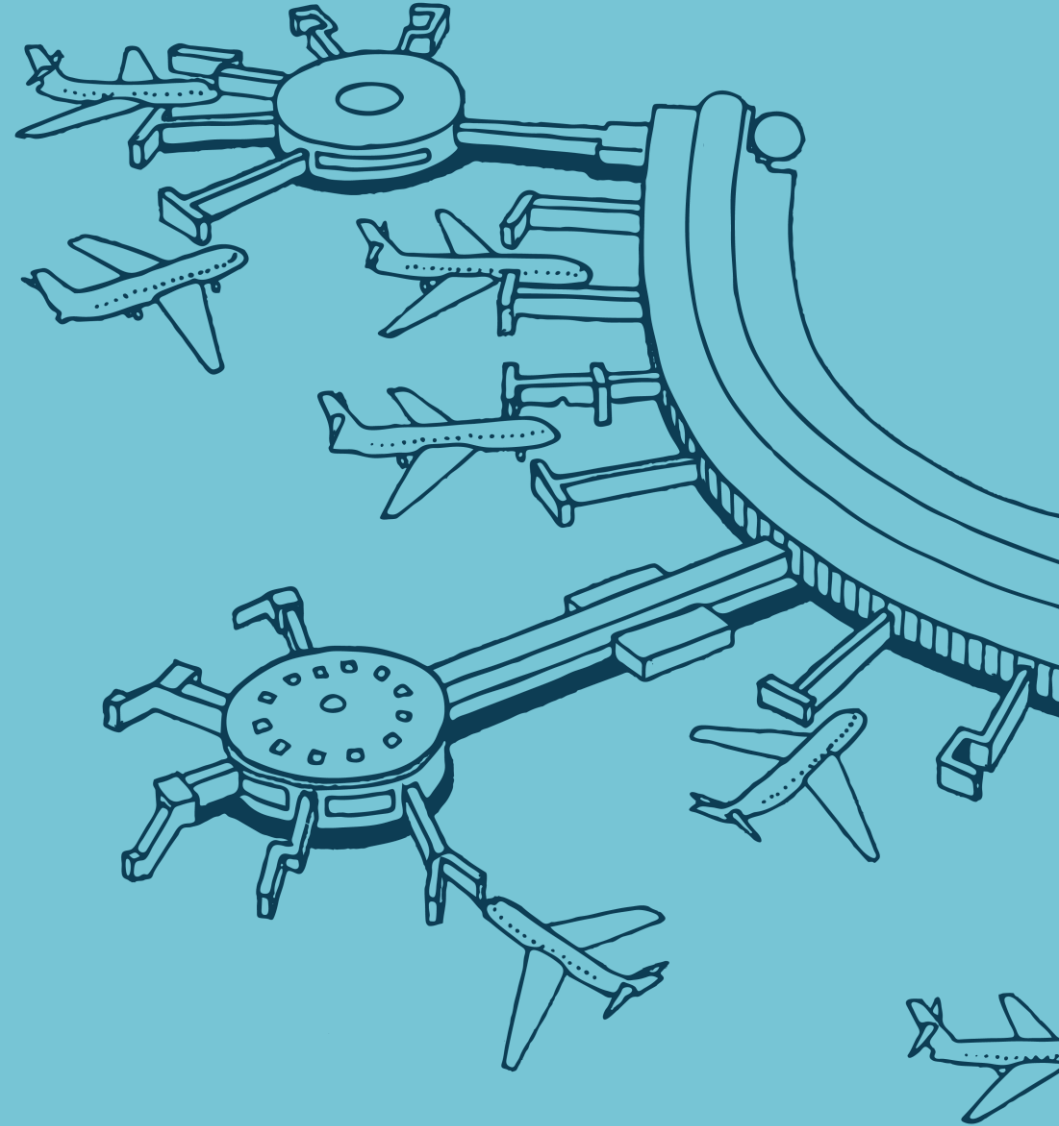


ANNUAL PASSENGER FORECAST



LAND USE AND AVIATION DEVELOPMENT

2020 Master Plan





AIRPORT NEIGHBOURHOODS

The 2020 Master Plan is supported by more than 40 years of planning history. The first stage of new airport facilities was constructed from plans written in the 1980's that set the future direction of development at Brisbane Airport development.

THE NINE NEIGHBOURHOODS ARE

- 1 Terminals
- 2 Skygate
- 3 Airport Central
- 4 Airport West
- 5 Airport North
- 6 Export Park
- 7 Da Vinci
- 8 Airport Industrial Park
- 9 Airport East

NINE NEIGHBOURHOODS

The organisation of the airport into definable separate neighbourhoods directly aligns with the vision of the Brisbane 2022 New World City Action Plan, which references the development of complementary neighbourhoods.

Neighbourhoods are strong complementary communities of interest where businesses located together each have the potential to derive benefits from their location in terms of shared or common services and facilities.

MANAGING EXISTING LEASES

In becoming the airport-lessee in July 1997, Brisbane Airport Corporation assumed pre-existing lessor obligations and became the head-lessee, subject to other interests in airport land, such as easements.

Although many of those contractual and other pre-existing rights have since expired, Brisbane Airport Corporation will continue to act consistently with remaining obligations or interests.

CHANGES TO 2014 MASTER PLAN

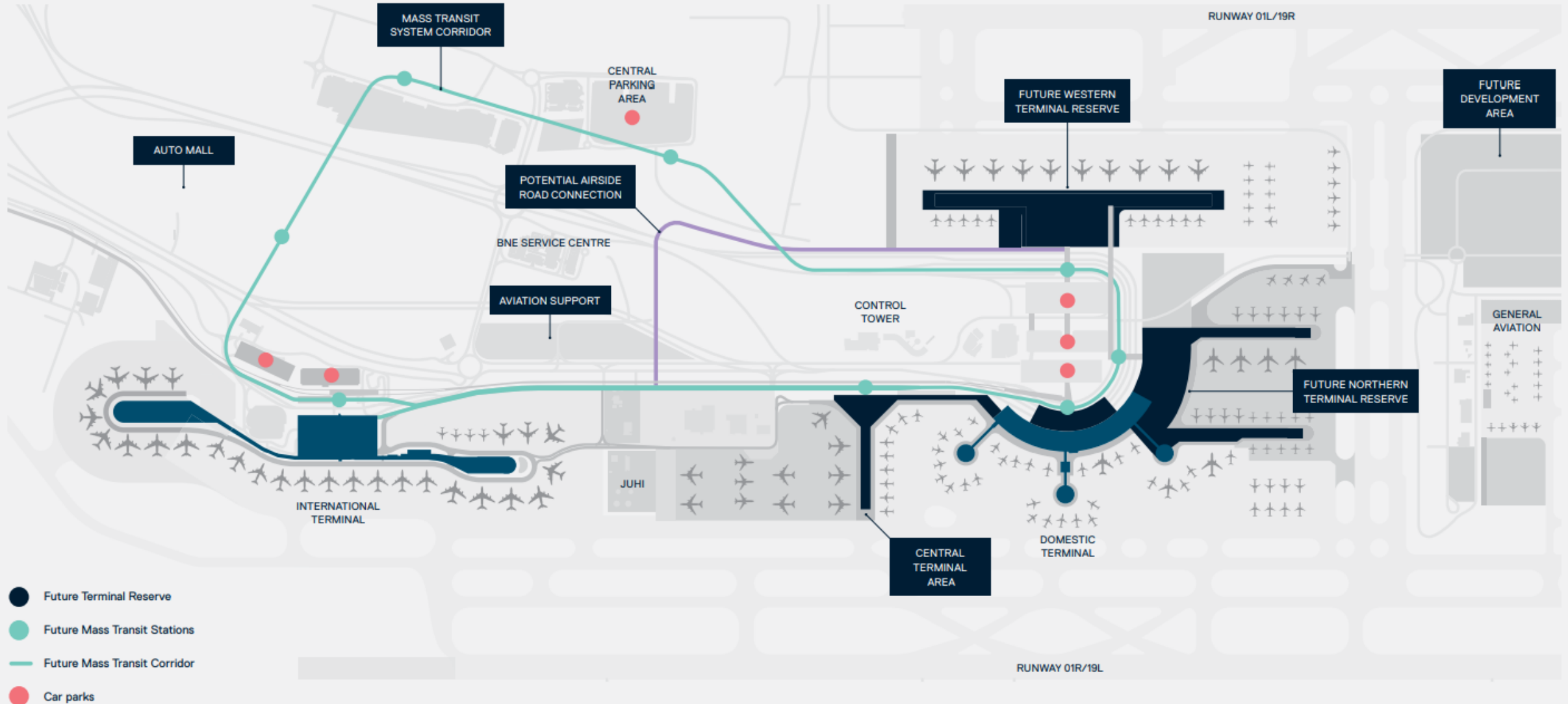
This Property Strategy is generally consistent with the 2014 Master Plan.

The following small adjustments have been made to clarify the way Land Use is organised at the airport:

- The on airport areas previously termed "precincts" and "sub precincts" have now been amalgamated into a single, simpler planning layer and are known as airport neighbourhoods.
- The boundaries of those neighbourhoods now align with the boundaries of the Land Use Zones.
- Minor modifications have been made to the characteristics and outcomes sought for each neighbourhood.

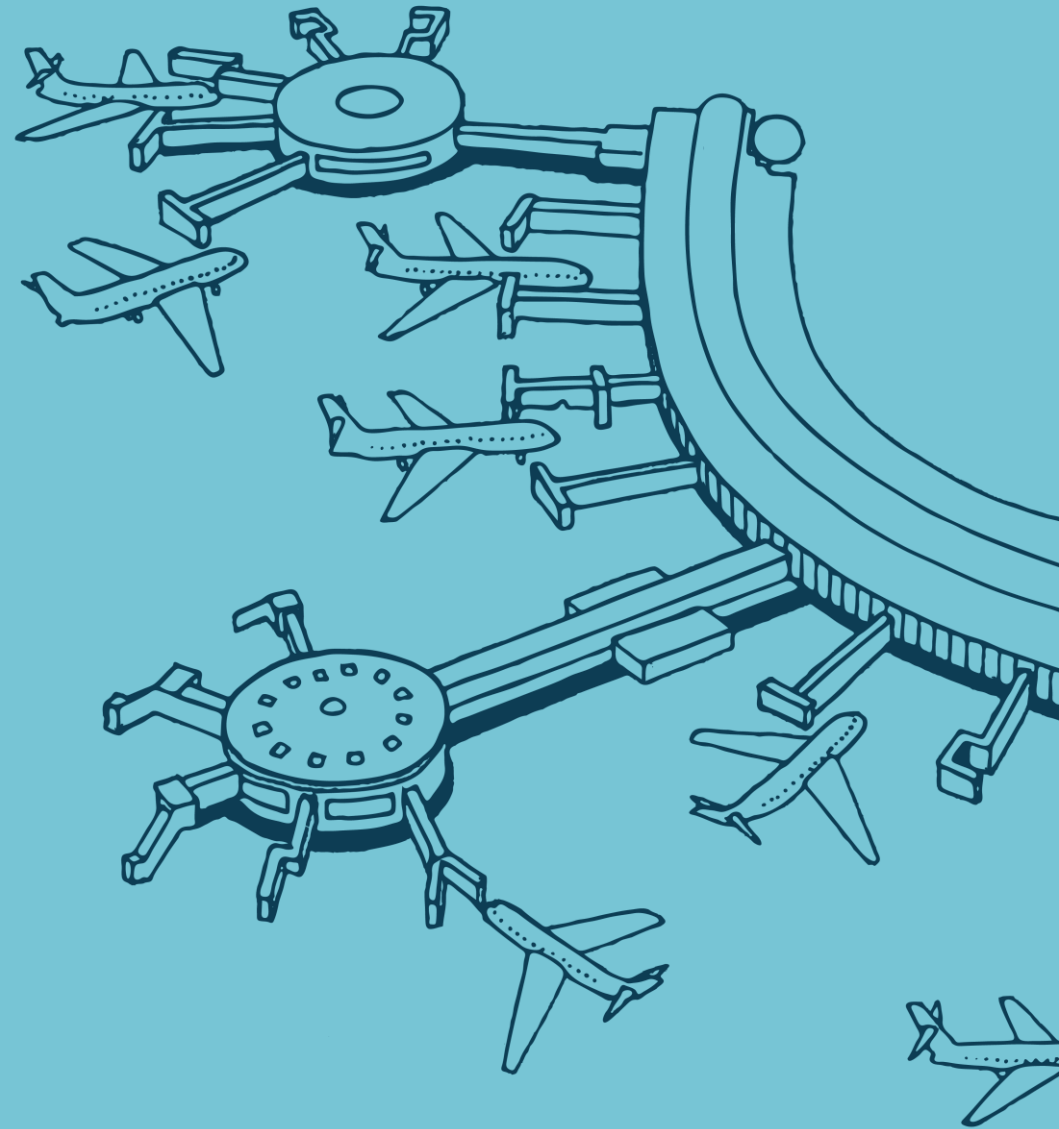
The following pages outline the unique characteristics of the nine neighbourhoods and details significant developments delivered since the publication of the 2014 Master Plan Property Strategy.

FUTURE TERMINAL CONCEPT



GROUND TRANSPORT PLAN

2020 Master Plan



TRAVELLING TO THE AIRPORT

GROWTH IN PASSENGERS

Brisbane Airport has seen continued growth in passenger numbers over the last decade, with domestic passengers growing by an annual average of 2.4 per cent and international passengers by 3.7 per cent. In total, in 2018, 23.4 million passengers used Brisbane Airport. It is estimated that on average 115,000 vehicles access the airport each day, a number forecast to double by 2040.

PREFERRED MODE OF TRAVEL

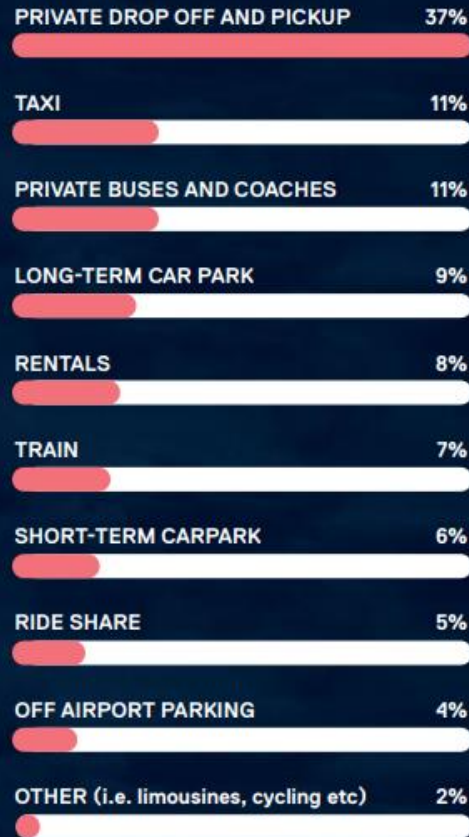
The popularity of different modes of transport varies according to location, time of day and day of the week. The chart opposite shows that the most commonly used services on an average day are to be the dedicated pick up and drop off facilities, followed by just over a quarter of all visitors taking advantage of the various parking options.

PEDESTRIAN AND CYCLE ACCESS

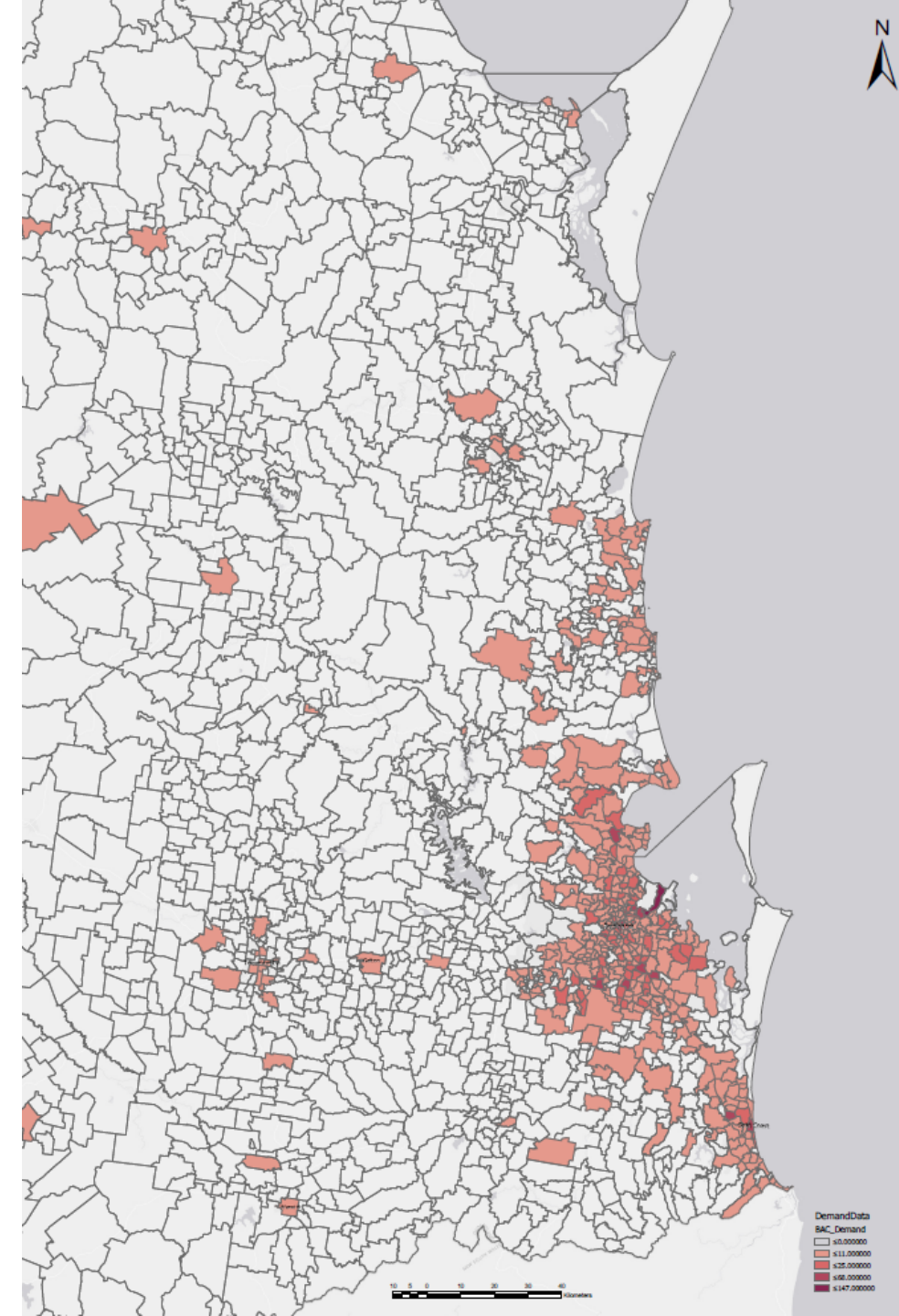
While there is currently a relatively low number pedestrians and cyclists accessing the airport, Brisbane Airport has an cycling access map to assist people planning their journey to and from the airport.

Brisbane Airport is committed to working with advocacy groups including Bicycle Queensland, Queensland Walks and Airport Bicycle User Group to improve pedestrian and cycle access on airport. Access to the airport has recently been significantly improved by the completion of the new River Walk structure including a riverside promenade and dedicated cycling path delivered as part of the Kingsford Smith Drive upgrade.

The Schneider Road to Viola Place connection, funded in the 2018/19 Brisbane City Council budget, will complete the missing link accessing the airport from the Gateway Bridge shared pathway and the River Walk network.

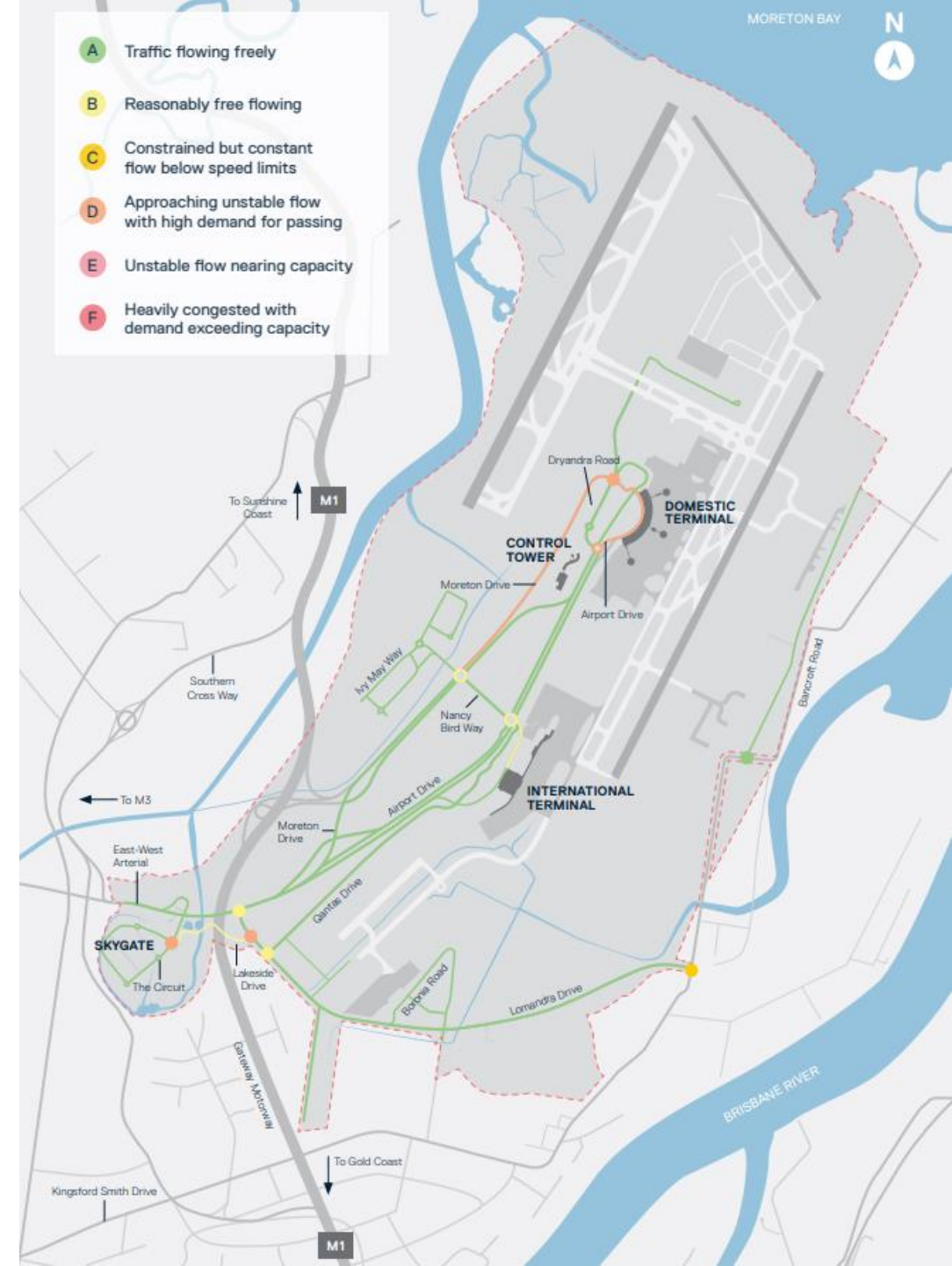


The chart above shows that the most commonly used services on an average day are the dedicated pick up and drop off facilities, followed by just over a quarter of all visitors taking advantage of the various parking options.

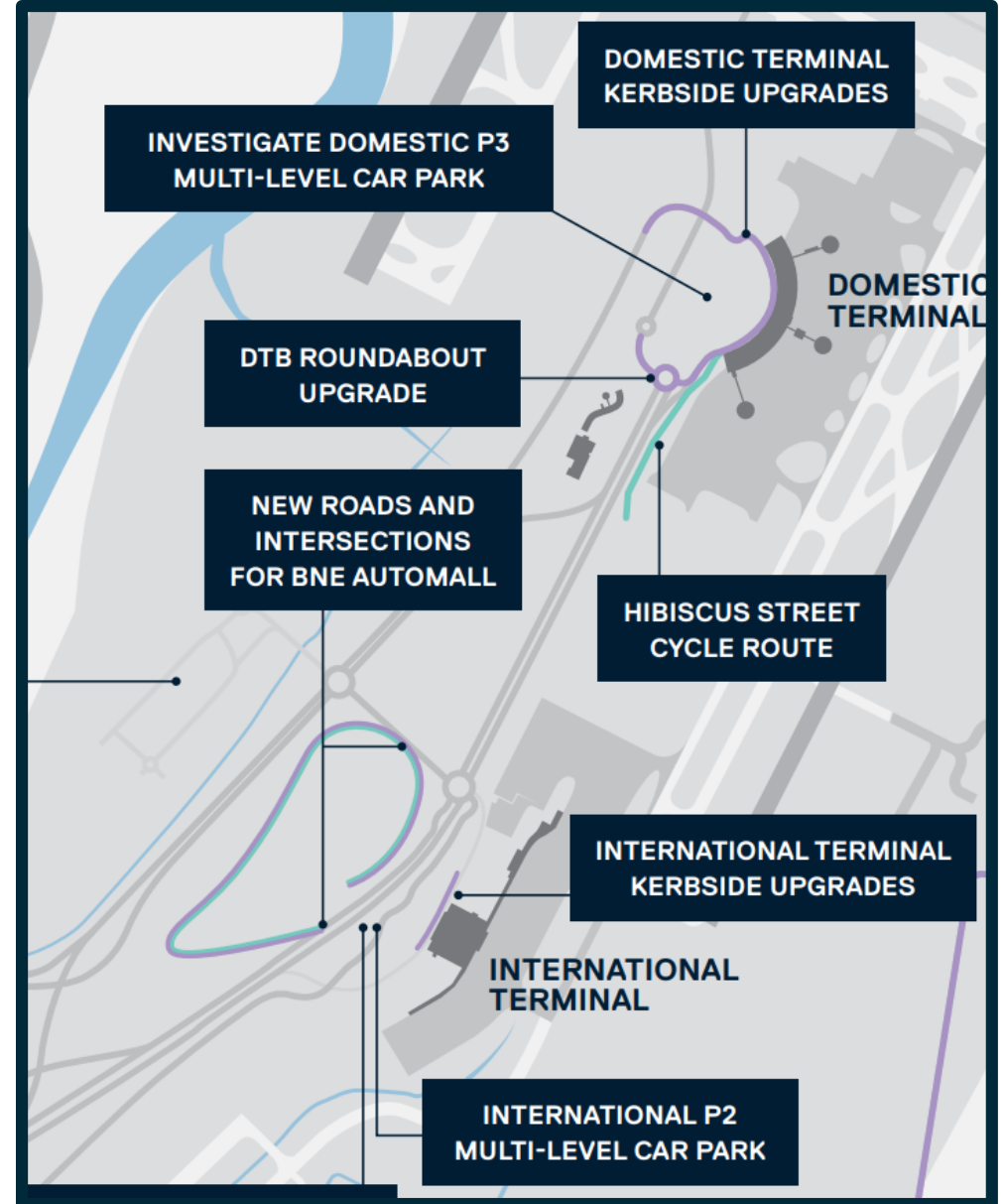
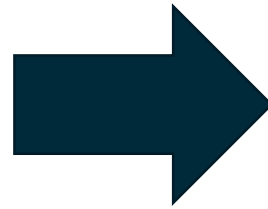
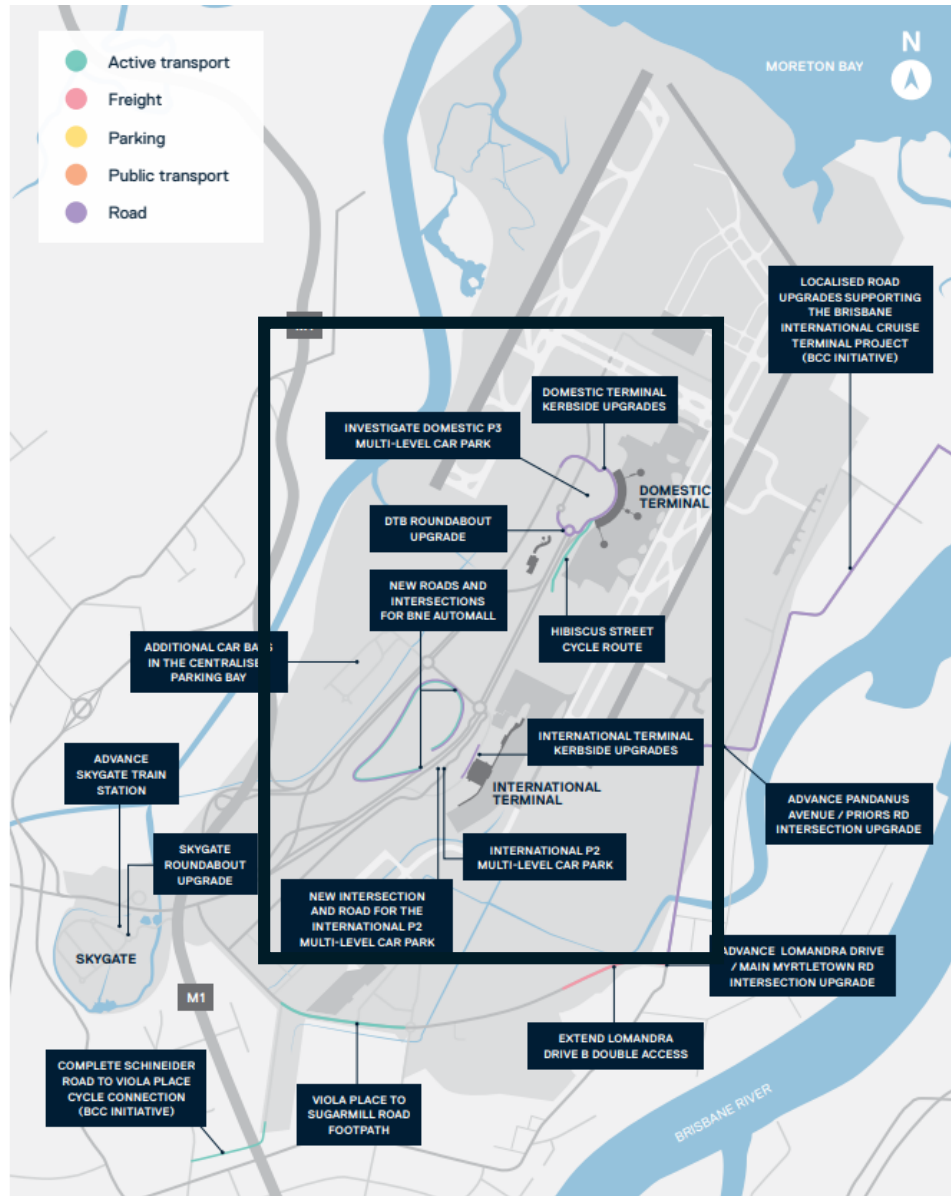


COMPREHENSIVE MODELLING

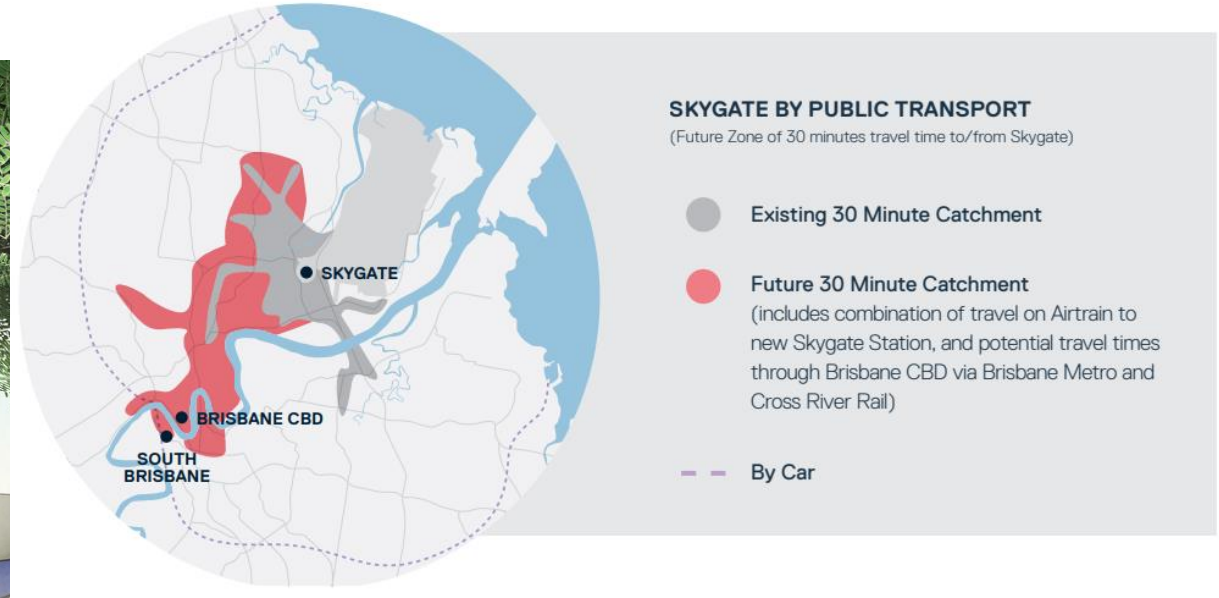
- Origin and destination
- Traffic volumes
- Variety of forecasting processes and tools



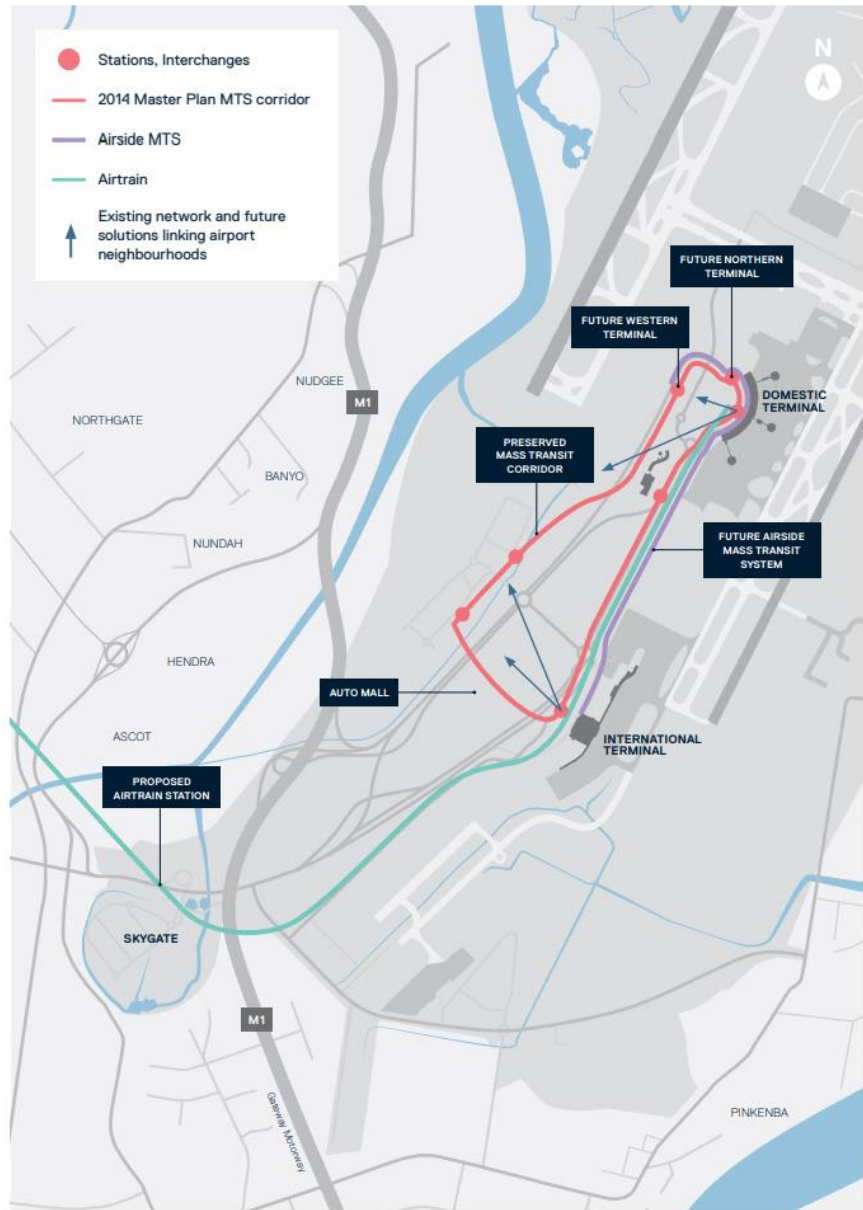
2020 MASTER PLAN – GROUND TRANSPORT PLAN



FACILITATING CHOICE AND IMPROVING CONNECTIVITY

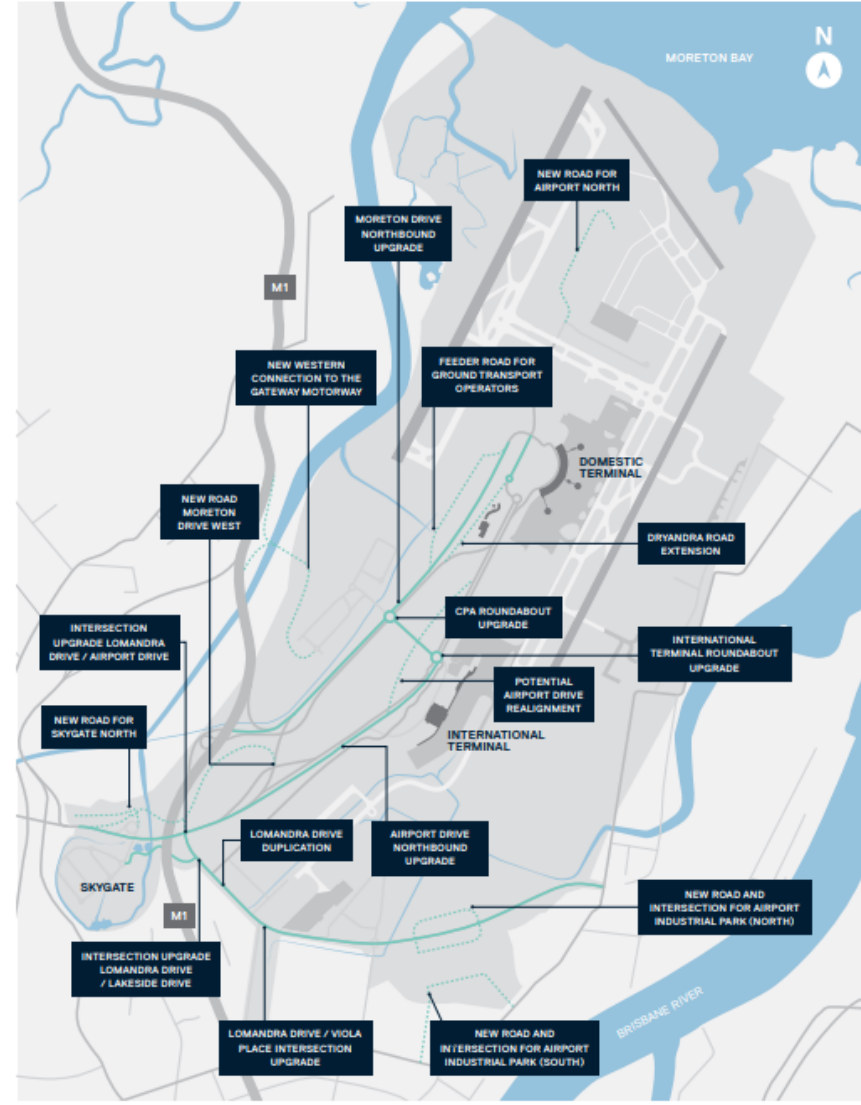


FUTURE MASS TRANSIT OPPORTUNITIES



BRISBANE AIRPORT GROUND TRANSPORT PLAN FUTURE INITIATIVES

Beyond 2025, new roads and intersection upgrades will be delivered to support property development and terminal expansion projects. These upgrades will improve network resilience, safety and capacity. The plan illustrates some of the future projects under consideration.



THANKS FOR YOUR INTEREST

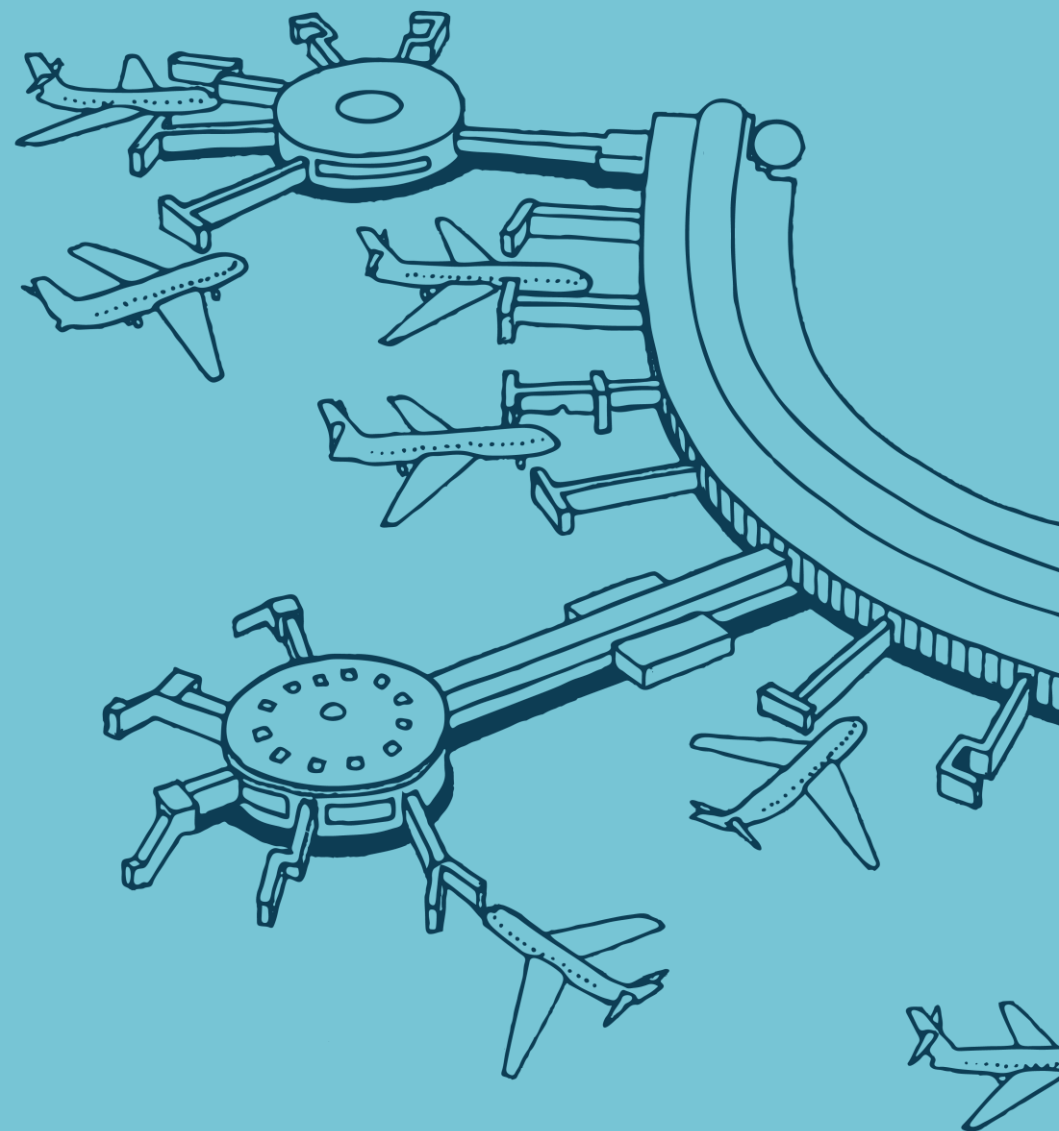


2020 Master Plan

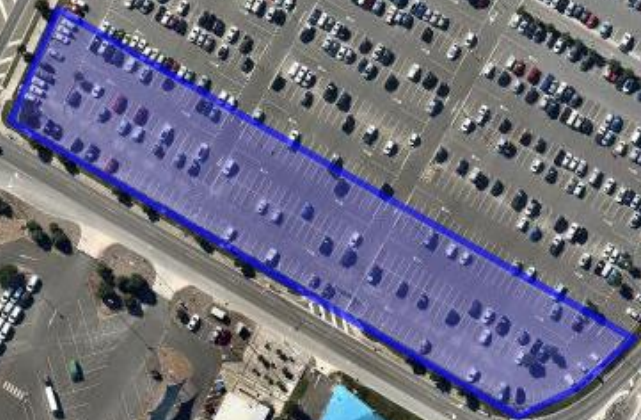
To find out more about what's
in the Brisbane Airport 2020
Master Plan and to share
your feedback, please visit
bne.com.au/masterplan



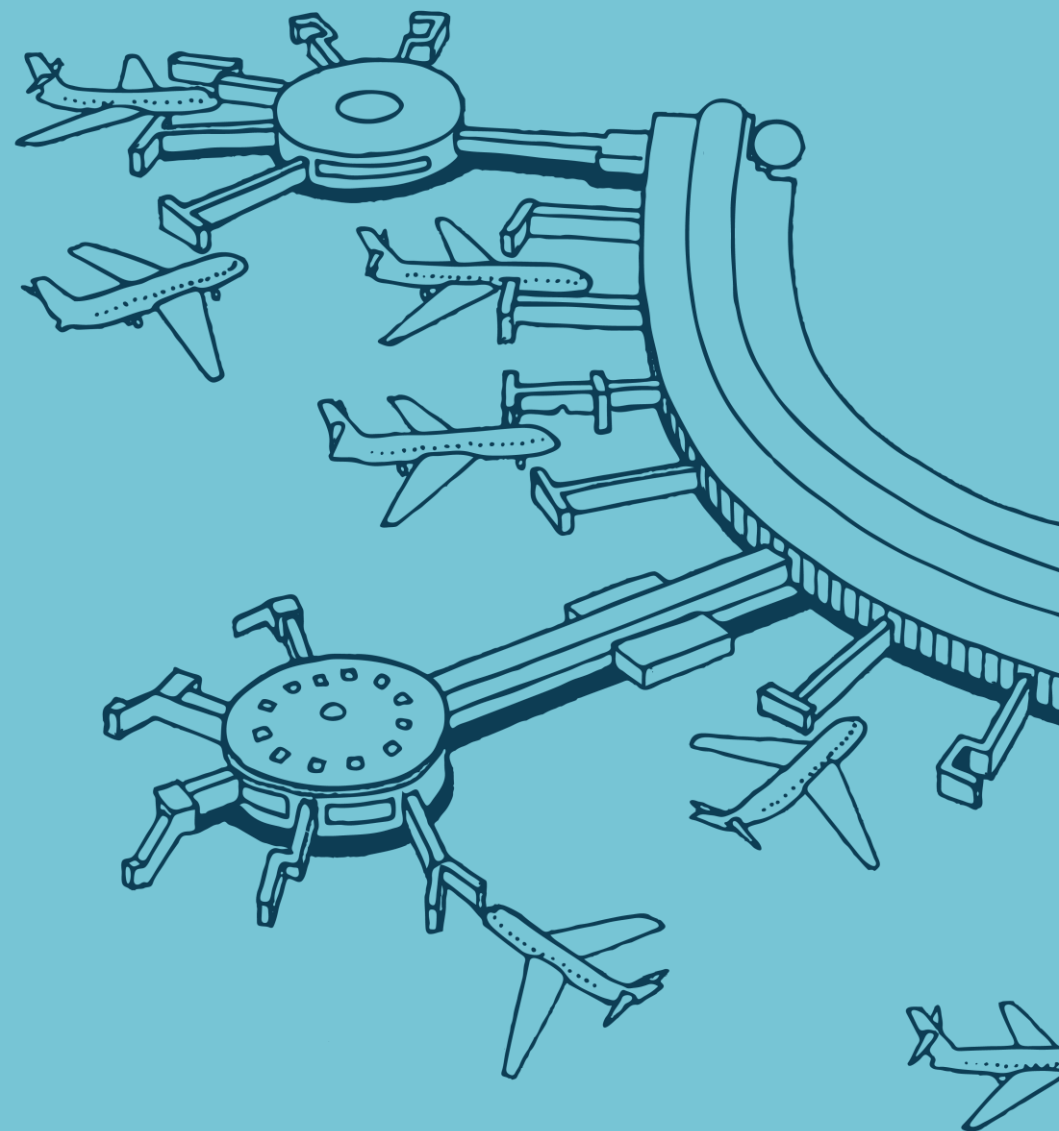
RIDESHARE



Rideshare
Holding
Area

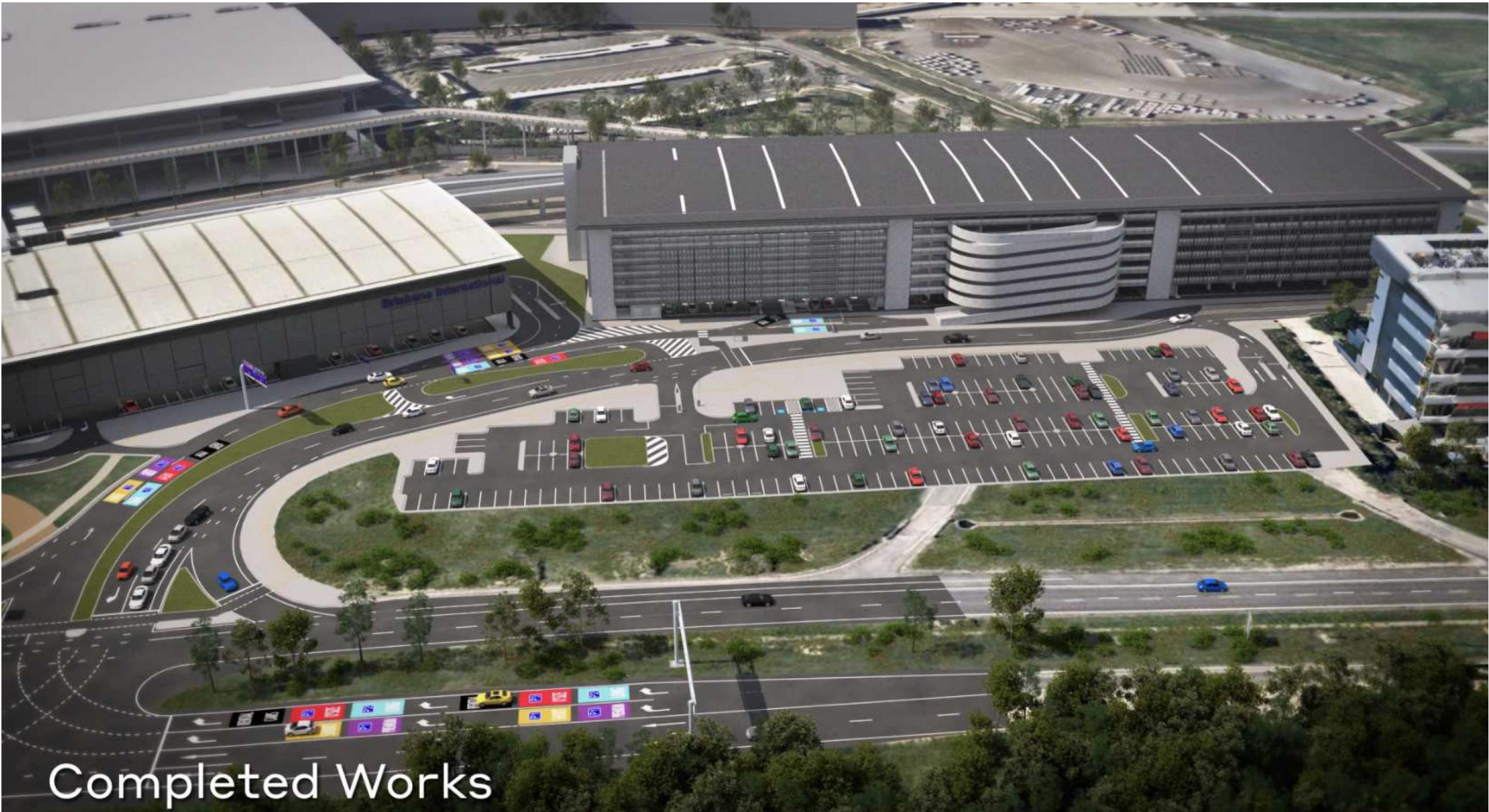


ITB P2





ITB MLCP2

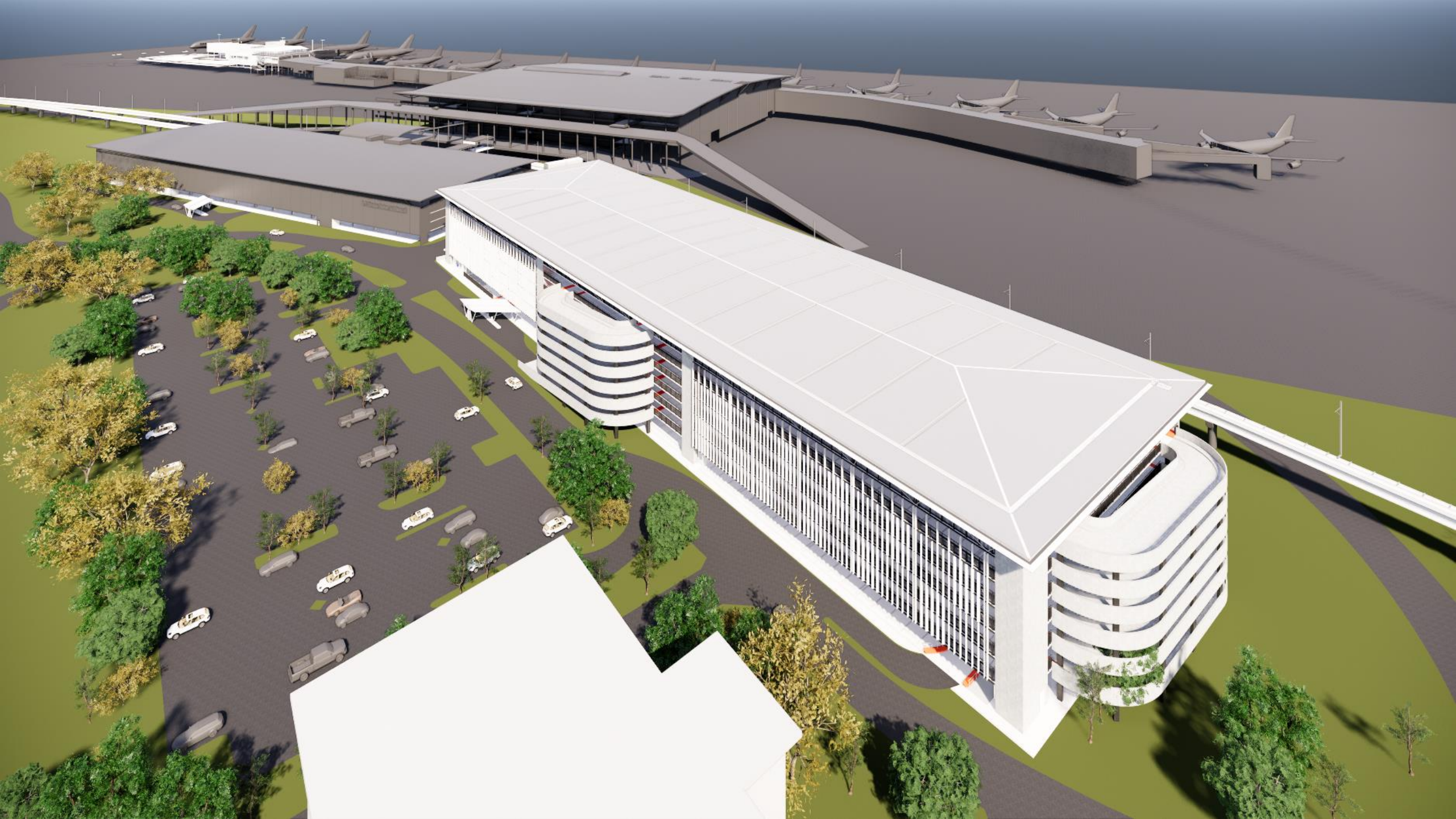


Completed Works



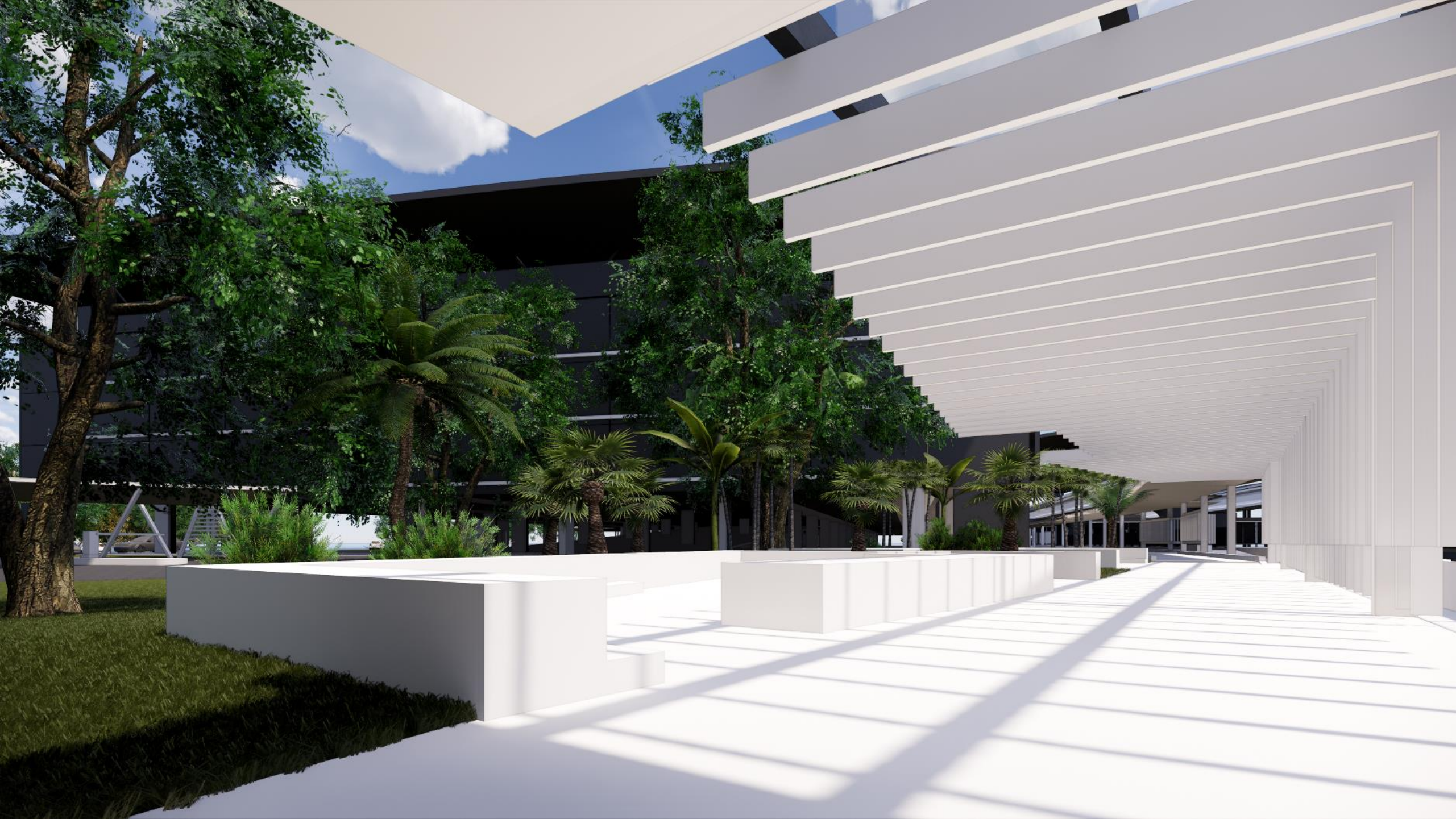


Brisbane International

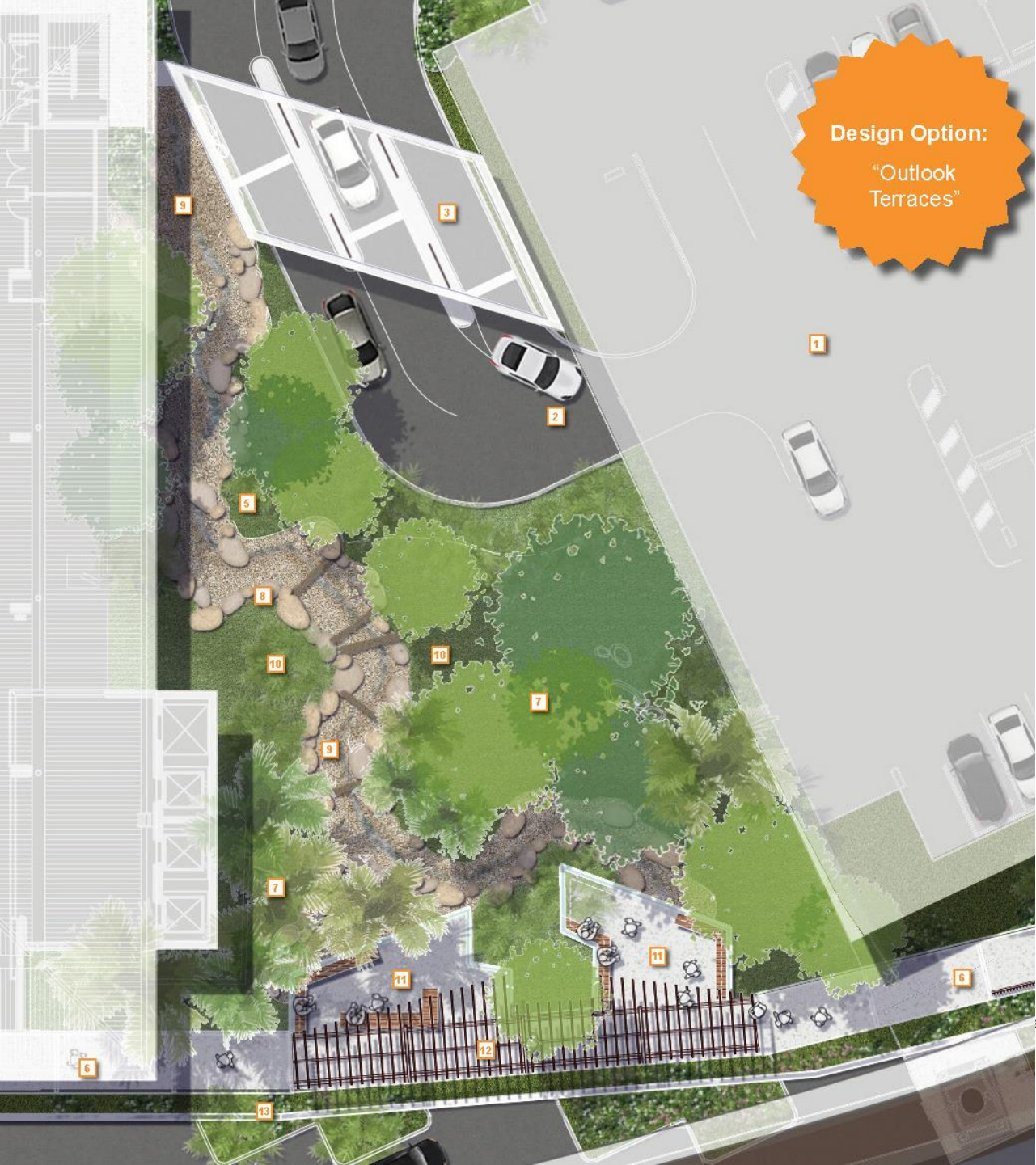












Design Option:
"Outlook
Terraces"



Refer Detail Plan

QUESTIONS AND FEEDBACK



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